



HUATONG GLOBAL LIMITED

(Company Registration Number: 201422395Z)
(Incorporated in Singapore with limited liability)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting (“**EGM**”) of Huatong Global Limited (the “**Company**”) will be convened and held at Raffles Marina, 10 Tuas West Dr, Singapore 638404 on Friday, 26 April 2024 at 3.30 p.m. (or as soon as practicable following the conclusion or adjournment of the Company’s annual general meeting to be held on the same day)], for the purpose of considering, and if thought fit, passing the following Ordinary Resolutions, with or without modifications:

*All capitalised terms used in this Notice of EGM which are not defined herein shall unless the context otherwise requires have the same meanings ascribed to them in the Company’s Circular to Shareholders dated 9 April 2024 (the “**Circular**”) (including supplements and modifications thereto).*

ORDINARY RESOLUTION 1:

THE PROPOSED ADOPTION OF THE 2024 HUATONG GLOBAL LIMITED EMPLOYEE SHARE OPTION SCHEME

That the employee share option scheme to be known as the 2024 Huatong Global Limited Employee Share Option Scheme (the “**Scheme**”), the details and particulars of which have been set out in the Circular, be and is hereby approved and adopted substantially in the form set out in the 2024 Huatong ESOS Rules, and the Administration Committee and/or Directors of the Company be and are hereby authorised:

- (a) to establish and administer the Scheme;
- (b) to modify and/or amend the Scheme from time to time provided that such modifications and/or amendments are effected in accordance with the provisions of the Scheme and to do all such acts and to enter into all such transactions, arrangements and agreements as may be necessary or expedient in order to give full effect to the Scheme; and
- (c) offer and grant Option(s) in accordance with the 2024 Huatong ESOS Rules and pursuant to Section 161 of the Companies Act 1967, to allot and issue from time to time such number of fully paid-up new shares or deliver or transfer such number of treasury shares as may be required to be issued or transferred pursuant to the exercise of the Option(s) under the Scheme, provided always that the aggregate number of new shares to be issued or issuable pursuant to the Scheme and in respect of all other share-based incentive schemes of the Company shall not exceed 15% of the issued shares of the Company from time to time (excluding treasury shares and subsidiary holdings).

ORDINARY RESOLUTION 2:

TO APPROVE THE OFFER AND GRANT OF OPTION(S) AT A DISCOUNT

That subject to and contingent upon the passing of Ordinary Resolution 1, the Administration Committee and/or Directors of the Company be and are hereby authorised to offer and grant Option(s) in accordance with the 2024 Huatong ESOS Rules with the Exercise Price set at a discount to the Market Price, provided that such discount does not exceed 20% of the Market Price, or such other percentage or amount as may be determined in accordance with the 2024 Huatong ESOS Rules, provided that such discount does not exceed the relevant limits set by the Singapore Exchange Securities Trading Limited from time to time.

ORDINARY RESOLUTION 3:

THE PROPOSED ADOPTION OF THE 2024 HUATIONG GLOBAL LIMITED PERFORMANCE SHARE PLAN

That the performance share plan to be known as the 2024 Huatong Global Limited Performance Share Plan (the “**Plan**”), the details and particulars of which have been set out in the Circular, be and is hereby approved and adopted substantially in the form set out in the 2024 Huatong PSP Rules, and the Plan Committee and/or Directors of the Company be and are hereby authorised:

- (a) to establish and administer the Plan;
- (b) to modify and/or amend the Plan from time to time provided that such modifications and/or amendments are effected in accordance with the provisions of the Plan and to do all such acts and to enter into all such transactions, arrangements and agreements as may be necessary or expedient in order to give full effect to the Plan; and
- (c) to grant Award(s) in accordance with the 2024 Huatong PSP Rules and pursuant to Section 161 of the Companies Act 1967, to allot and issue from time to time such number of fully paid-up new shares or deliver or transfer such number of treasury shares as may be required to be issued or delivered pursuant to the vesting and release of Award(s) under the Plan, provided always that the aggregate number of new shares to be issued or issuable pursuant to the Plan and in respect of all other share-based incentive schemes of the Company shall not exceed 15% of the issued shares of the Company from time to time (excluding treasury shares and subsidiary holdings).

By Order of the Board

Ng Kian Ann Patrick
Executive Director and Chief Executive Officer

Singapore, 9 April 2024

Important Notes to Shareholders on arrangements for the EGM:

1. The Extraordinary General Meeting (“**EGM**”) of the Company will be held physically at Raffles Marina, 10 Tuas West Dr, Singapore 638404 on Friday, 26 April 2024 at 3.30 p.m. (or as soon as practicable following the conclusion or adjournment of the Company’s annual general meeting to be held on the same day)]. There will be no option for Shareholders to participate virtually.
2. Printed copies of this Notice of EGM, the Proxy Form and the Request Form will be sent to members. Printed copies of the Circular will not be sent to members; however, members may request printed copies of the Circular by completing and returning the Request Form no later than 17 April 2024. This Notice of EGM, the Proxy Form, the Request Form and the Circular may be accessed at the Company’s website at the URL <https://huatong.listedcompany.com/> by clicking on the tab titled “Investor Relations”, and are also available on SGXNET at the URL <https://www.sgx.com/securities/company-announcements>.
3. Arrangements relating to submission of comments, queries and/or questions in advance of and at the EGM, addressing of substantial and relevant questions prior to or at the EGM and voting physically at the EGM or by appointing proxy(ies) (other than the Chairman of the Meeting) or appointing the Chairman of the Meeting as proxy to vote at the EGM, are set out in this Notice of EGM. Please refer to the details set out below for the relevant steps and details for members to participate at the EGM.
4. **Members will not be able to attend the EGM virtually. A member (whether individual or corporate) must vote at the EGM physically or must appoint proxy(ies) (other than the Chairman of the Meeting) or appoint the Chairman of the Meeting as his/her/its proxy to attend, submit questions and vote on his/her/its behalf at the EGM if such member wishes to exercise his/her/its voting rights at the EGM.** The Proxy Form may be accessed at the Company’s website at the URL <https://huatong.listedcompany.com/> by clicking on the tab titled “Investor Relations”, and is also available on SGXNET at the URL <https://www.sgx.com/securities/company-announcements>. Where a member (whether individual or corporate) appoints proxy(ies) (other than the Chairman of the Meeting) or the Chairman of the Meeting as his/her/its proxy, he/she/it must give specific instructions as to voting, or abstentions from voting in respect of a resolution in the proxy form, failing which the appointment of proxy(ies) (other than the Chairman of the Meeting) or the Chairman of the Meeting as proxy for that resolution will be treated as invalid.
5. A member:
 - (a) who is not a Relevant Intermediary may appoint not more than two proxies to attend, speak and vote at the EGM. Where such member’s form of proxy appoints more than one proxy, the proportion of the shareholding concerned to be represented by each proxy shall be specified in the form of proxy; and
 - (b) a member who is a Relevant Intermediary may appoint more than two proxies to attend, speak and vote at the EGM, but each proxy must be appointed to exercise the rights attached to a different share or shares held by such member. Where such member’s form of proxy appoints more than two proxies, the number and class of shares in relation to which each proxy has been appointed shall be specified in the form of proxy.

“**Relevant Intermediary**” shall have the same meaning ascribed to it in Section 181 of the Companies Act 1967.

6. CPF/SRS investors:
 - (a) may vote at the EGM if they are appointed as proxies by their respective CPF agent banks or SRS operators, and should contact their respective CPF agent banks or SRS operators if they have any queries regarding their appointment as proxies; or
 - (b) may appoint the Chairman of the EGM as proxy, in which case they should approach their respective CPF agent banks or SRS operators to submit their votes by 5.00 p.m., Tuesday, 16 April 2024 (that is, at least seven (7) working days before the date of the EGM).
7. Duly appointed proxy(ies), including the Chairman of the Meeting as proxy, need not be a member of the Company.
8. The Proxy Form must be submitted to the Company in the following manner:
 - (i) if submitted by post, be deposited at registered office of the Company at 9 Benoi Crescent, Singapore 629972; or
 - (ii) if submitted electronically, be submitted via email in Portable Document Format (PDF) format to the Company at IR-enquiry2024@huatong.com.sg

in either case, by 3.30 p.m. on Tuesday, 23 April 2024 which is at least 72 hours before the time fixed for holding the EGM and/or any adjournment thereof. A member who wishes to submit the Proxy Form must first complete and sign the Proxy Form, before submitting it by post to the address provided above, or by scanning and submitting it by way of electronic means via email to the email address provided above. **Members are strongly encouraged to submit the completed Proxy Forms by way of electronic means via email.**

9. Members may submit comments, queries and/or questions related to the resolutions to be tabled for approval at the EGM in advance of the EGM of the Company by submitting their questions:
 - (i) by post to the Company’s registered office at 9 Benoi Crescent, Singapore 629972; or
 - (ii) via email in Portable Document Format (PDF) format to the Company at IR-enquiry2024@huatong.com.sg

in either case, by **9.00 a.m. on Wednesday, 17 April 2024.**

10. Members or (where applicable) their duly appointed proxy(ies) and representatives will also be able to raise questions at the EGM itself.
11. The Company will endeavour to address all substantial and relevant questions received from members relating to the agenda of the EGM prior to the EGM which will be published on the Company's website at the URL <https://huatong.listedcompany.com/> and SGXNET at the URL <https://www.sgx.com/securities/company-announcements> by 3.30 p.m. (Singapore Time) on Sunday, 21 April 2024 (that is, at least 48 hours prior to the closing date and time for the lodgment of Proxy Forms). The Company may address any subsequent clarifications sought, or follow-up questions, prior to, or at the EGM itself.
12. The Proxy Form appointing proxy(ies) (other than the Chairman of the Meeting) or the Chairman of the Meeting as proxy must be under the hand of the appointor or of his attorney duly authorised in writing. Where the proxy form appointing proxy(ies) (other than the Chairman of the Meeting) or the Chairman of the Meeting as proxy is executed by a corporation, it must be executed either under its common seal or under the hand of its attorney or duly authorised officer.
13. Where the Proxy Form appointing proxy(ies) (other than the Chairman of the Meeting) or the Chairman of the Meeting as proxy is signed on behalf of the appointor by an attorney, the letter or power of attorney or a duly certified copy thereof must (failing previous registration with the Company) be lodged with the instrument of proxy, failing which the instrument may be treated as invalid.
14. A corporation which is a member may authorise by resolution of its directors or other governing body such person as it thinks fit to act as its representative at the EGM, in accordance with Section 179 of the Companies Act 1967 of Singapore.
15. The resolutions put to vote at the EGM shall be decided by way of poll.
16. The Company will publish the minutes of the EGM on the Company's website at the URL <https://huatong.listedcompany.com/> and on SGXNET at the URL <https://www.sgx.com/securities/company-announcements> within one (1) month after the EGM.

PERSONAL DATA PRIVACY:

By submitting the Proxy Form appointing a proxy(ies) (including the Chairman of the EGM) and/or representative(s) to attend, speak and vote at the EGM and/or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the member's personal data by the Company (or its agents or service providers) for the purpose of the processing, administration and analysis by the Company (or its agents or service providers) of proxies and representatives appointed for the EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agents or service providers) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "Purposes"), (ii) warrants that where the member discloses the personal data of the member's proxy(ies) and/or representative(s) to the Company (or its agents or service providers), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents or service providers) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees to indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member's breach of warranty. In addition, by attending the EGM and/or any adjournment thereof, a member consents to the collection, use and disclosure of the member's personal data by the Company (or its agents or service providers) for any of the Purposes.

HUATIONG GLOBAL LIMITED

(Company Registration Number: 201422395Z)
(Incorporated in Singapore with limited liability)

PROXY FORM

(Please see notes overleaf before completing this Proxy Form)

IMPORTANT:

- The Extraordinary General Meeting (“EGM”) is being convened, and will be held, physically at Raffles Marina, 10 Tuas West Dr, Singapore 638404 on Friday, 26 April 2024 at 3.30 p.m. (or as soon as practicable following the conclusion or adjournment of the Company’s annual general meeting to be held on the same day). There will be no option for members to participate virtually.
- Pursuant to Section 181(1C) of the Companies Act 1967, Relevant Intermediaries (as defined in the Companies Act) may appoint more than 2 proxies to attend, speak and vote at the EGM.
- CPF/SRS investors:
 - may vote at the EGM if they are appointed as proxies by their respective CPF agent banks or SRS operators, and should contact their respective CPF agent banks or SRS operators if they have any queries regarding their appointment as proxies; or
 - may appoint the Chairman of the EGM as proxy, in which case they should approach their respective CPF agent banks or SRS operators to submit their votes by 5.00 p.m., Tuesday, 16 April 2024 (that is, at least seven (7) working days before the date of the EGM).
- This Proxy Form is not valid for use by CPF Investors and SRS Investors and shall be ineffective for all intents and purposes if used or purported to be used by CPF Investors and SRS Investors.
- Please read the notes overleaf which contain instructions on, *inter alia*, the appointment of proxy(ies) (other than the Chairman of the Meeting) or the Chairman of the Meeting as a member’s proxy to vote on his/her/its behalf at the EGM.

I/We, _____ (name) _____ (NRIC/Passport/Company Registration Number)

of _____ (address)

being member/members* of **HUATIONG GLOBAL LIMITED** (the “Company”), hereby appoint:

Name	NRIC/ Passport No.	Proportion of Shareholding	
		No. of Shares	(%)
Address			
Email Address			

and/or*

Name	NRIC/ Passport No.	Proportion of Shareholding	
		No. of Shares	(%)
Address			
Email Address			

or failing him/her*, the Chairman of the Extraordinary General Meeting, as my/our* proxy/proxies* to attend and vote for me/us* on my/our* behalf at the Extraordinary General Meeting (“EGM”) to be held physically at Raffles Marina, 10 Tuas West Dr, Singapore 638404 on Friday, 26 April 2024 at 3.30 p.m. (or as soon as practicable following the conclusion or adjournment of the Company’s annual general meeting to be held on the same day) and at any adjournment thereof.

I/We* direct my/our* proxy/proxies* to vote for or against, or abstain from voting on, the resolutions proposed at the EGM as indicated hereunder. In the absence of specific directions in respect of a resolution, the appointment of proxy(ies) (other than the Chairman of the Meeting) or the Chairman of the Meeting as proxy for that resolution will be treated as invalid.

(Please indicate your vote “For” or “Against” or “Abstain” with a tick [✓] within the box provided.)

No.	Ordinary Resolutions relating to:	For [#]	Against [#]	Abstain [#]
1.	To adopt the 2024 Huatong Global Limited Employee Share Option Scheme			
2.	To approve the offer and grant of Options at a discount			
3.	To adopt the 2024 Huatong Global Limited Performance Share Plan			

* Delete as appropriate

[#] If you wish your proxy/proxies to cast all your votes “For” or “Against” or “Abstain”, please indicate so with a tick (✓) within the box provided. Otherwise, please indicate the number of votes as appropriate. In the absence of specific directions in respect of a resolution, the appointment of proxy(ies) for that resolution will be treated as invalid.

The resolutions put to vote at the EGM shall be decided by way of poll.

Dated this _____ day of _____ 2024

Total Number of Shares Held
(a) CDP Register:
(b) Register of members:

Signature of Shareholder(s)
or, Common Seal of Corporate Shareholder

IMPORTANT: PLEASE READ NOTES OVERLEAF BEFORE COMPLETING THIS PROXY FORM

NOTES:

1. The EGM of the Company will be held physically at Raffles Marina, 10 Tuas West Dr, Singapore 638404 on Friday, 26 April 2024 at 3.30 p.m. (or as soon as practicable following the conclusion or adjournment of the Company's annual general meeting to be held on the same day). **There will be no option for Shareholders to participate virtually.**
 2. Printed copies of the Notice of EGM, this Proxy Form and the Request Form will be sent to members. Printed copies of the Circular will not be sent to members; however, members may request printed copies of the Circular by completing and returning the Request Form no later than 17 April 2024. The Notice of EGM, this Proxy Form, the Request Form and the Circular may be accessed at the Company's website at the URL <https://huatong.listedcompany.com/> by clicking on the tab titled "Investor Relations", and are also available on SGXNET at the URL <https://www.sgx.com/securities/company-announcements>
 3. Arrangements relating to submission of comments, queries and/or questions in advance of and at the EGM, addressing of substantial and relevant questions prior to or at the EGM and voting physically at the EGM or by appointing proxy(ies) (other than the Chairman of the Meeting) or appointing the Chairman of the Meeting as proxy to vote at the EGM, are set out in the Notice of EGM.
 4. **Members will not be able to attend the EGM virtually. A member (whether individual or corporate) must vote at the EGM physically or must appoint proxy(ies) (other than the Chairman of the Meeting) or appoint the Chairman of the Meeting as his/her/its proxy to attend, submit questions and vote on his/her/its behalf at the EGM if such member wishes to exercise his/her/its voting rights at the EGM.** The Proxy Form may be accessed at the Company's website at the URL <https://huatong.listedcompany.com/> by clicking on the tab titled "Investor Relations", and is also available on SGXNET at the URL <https://www.sgx.com/securities/company-announcements>. Where a member (whether individual or corporate) appoints proxy(ies) (other than the Chairman of the Meeting) or the Chairman of the Meeting as his/her/its proxy, he/she/it must give specific instructions as to voting, or abstentions from voting in respect of a resolution in the proxy form, failing which the appointment of proxy(ies) (other than the Chairman of the Meeting) or the Chairman of the Meeting as proxy for that resolution will be treated as invalid.
 5. A member:
 - (a) who is not a Relevant Intermediary may appoint not more than two proxies to attend, speak and vote at the EGM. Where such member's form of proxy appoints more than one proxy, the proportion of the shareholding concerned to be represented by each proxy shall be specified in the form of proxy; and
 - (b) a member who is a Relevant Intermediary may appoint more than two proxies to attend, speak and vote at the EGM, but each proxy must be appointed to exercise the rights attached to a different share or shares held by such member. Where such member's form of proxy appoints more than two proxies, the number and class of shares in relation to which each proxy has been appointed shall be specified in the form of proxy.
- "Relevant Intermediary"** shall have the same meaning ascribed to it in Section 181 of the Companies Act 1967.
6. Please insert the total number of Shares held by you. If you have Shares entered against your name in the Depository Register (as defined in Section 81SF of the Securities and Futures Act 2001 of Singapore), you should insert that number of Shares. If you have Shares registered in your name in the Register of Members of the Company, you should insert that number of Shares. If you have Shares entered against your name in the Depository Register and Shares registered in your name in the Register of Members, you should insert the aggregate number of Shares entered against your name in the Depository Register and registered in your name in the Register of Members. If no number is inserted, this Proxy Form shall be deemed to relate to all the Shares held by you.
 7. CPF/SRS investors:
 - (a) may vote at the EGM if they are appointed as proxies by their respective CPF agent banks or SRS operators, and should contact their respective CPF agent banks or SRS operators if they have any queries regarding their appointment as proxies; or
 - (b) may appoint the Chairman of the EGM as proxy, in which case they should approach their respective CPF agent banks or SRS operators to submit their votes by 5.00 p.m., Tuesday, 16 April 2024 (that is, at least seven (7) working days before the date of the EGM).
 8. Duly appointed proxy(ies), including the Chairman of the Meeting as proxy, need not be a member of the Company.
 9. The Proxy Form must be submitted to the Company in the following manner:
 - (i) if submitted by post, be deposited at registered office of the Company at 9 Benoi Crescent, Singapore 629972; or
 - (ii) if submitted electronically, be submitted via email in Portable Document Format (PDF) format to the Company at IR-enquiry2024@huatong.com.sg

in either case, by 3.30 p.m. on Tuesday, 23 April 2024 which is at least 72 hours before the time fixed for holding the EGM and/or any adjournment thereof. A member who wishes to submit the Proxy Form must first complete and sign the Proxy Form, before submitting it by post to the address provided above, or by scanning and submitting it by way of electronic means via email to the email address provided above. **Members are strongly encouraged to submit the completed Proxy Forms by way of electronic means via email.**

10. The Proxy Form appointing proxy(ies) (other than the Chairman of the Meeting) or the Chairman of the Meeting as proxy must be under the hand of the appointor or of his attorney duly authorised in writing. Where the proxy form appointing proxy(ies) (other than the Chairman of the Meeting) or the Chairman of the Meeting as proxy is executed by a corporation, it must be executed either under its common seal or under the hand of its attorney or duly authorised officer.
11. Where the Proxy Form appointing proxy(ies) (other than the Chairman of the Meeting) or the Chairman of the Meeting as proxy is signed on behalf of the appointor by an attorney, the letter or power of attorney or a duly certified copy thereof must (failing previous registration with the Company) be lodged with the instrument of proxy, failing which the instrument may be treated as invalid.
12. A corporation which is a member may authorise by resolution of its directors or other governing body such person as it thinks fit to act as its representative at the EGM, in accordance with Section 179 of the Companies Act 1967 of Singapore.

GENERAL:

The Company shall be entitled to reject a Proxy Form which is incomplete, improperly completed, illegible or where the true intentions of the appointor are not ascertainable from the instructions of the appointor specified on the Proxy Form. In addition, in the case of Shares entered in the Depository Register, the Company may reject a Proxy Form if the member, being the appointor, is not shown to have Shares entered against his name in the Depository Register as at 72 hours before the time appointed for holding the EGM, as certified by The Central Depository (Pte) Limited to the Company.

A Depositor shall not be regarded as a member of the Company entitled to attend the EGM and speak and vote thereat unless his name appears on the Depository Register **72 hours before the time set for the EGM.**

PERSONAL DATA PRIVACY:

By submitting the Proxy Form appointing a proxy(ies) (including the Chairman of the EGM) and/or representative(s) to attend, speak and vote at the EGM and/or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the member's personal data by the Company (or its agents or service providers) for the purpose of the processing, administration and analysis by the Company (or its agents or service providers) of proxies and representatives appointed for the EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agents or service providers) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "Purposes"), (ii) warrants that where the member discloses the personal data of the member's proxy(ies) and/or representative(s) to the Company (or its agents or service providers), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents or service providers) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees to indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member's breach of warranty. In addition, by attending the EGM and/or any adjournment thereof, a member consents to the collection, use and disclosure of the member's personal data by the Company (or its agents or service providers) for any of the Purposes.