

THE COMPANIES ACT
(CHAPTER 50)

THE COMPANIES REGULATIONS
SECTION 215(1)/
REGULATION 11(1)

NOTICE TO DISSENTING SHAREHOLDER

FORM

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Name of Company : **TEXCHEM-PACK HOLDINGS (S) LTD.**
Company No : 200308296H
To : The Dissenting Shareholders of Texchem-Pack Holdings (S) Ltd.

In this notice:-

Texchem-Pack Holdings (S) Ltd. is referred to as “**the transferor company**”, and

Texchem Resources Bhd. is referred to as “**the transferee**”.

On 28 January 2016, the transferee made an offer to all the holders of ordinary shares in the transferor company at an offer price of S\$0.105 in cash for each share.

Up to 23 February 2016 (being a date within four (4) months after the making of the offer in that behalf by the transferee), the offer was approved by the holders of not less than 90% of the total number of the ordinary shares (other than shares already held at the date of the offer by the transferee, its related corporations or their respective nominees).

The transferee hereby gives you notice, in pursuance of section 215 of the Companies Act, that it desires to acquire the ordinary shares held by you in the transferor company.

You are entitled within one (1) month from the date on which this notice is given to require the transferee, by demand in writing served on it, to supply you with a statement of the names and addresses of all other dissenting shareholders, and the transferee will not be entitled or bound to acquire the shares of those dissenting shareholders until 14 days after the posting to you of the statement of those names and addresses.

Unless upon an application made to the High Court by you –

- (a) on or before 8 April 2016 (being one (1) month from the date of this notice); or
- (b) on a date within 14 days of a statement being supplied to you pursuant to section 215(2) of the Companies Act,

whichever is the later date, the High Court orders otherwise, the transferee will, in pursuance of these provisions, be entitled and bound to acquire all the ordinary shares held by you in the transferor company on the terms, which, under the scheme or contract to which the abovementioned offer relates, the shares of the approving ordinary shareholders in the transferor company are to be transferred to the transferee.

Dated this 8th day of March 2016



Signature: _____
Brian Tan Guan Hooi
President and Group Chief Executive Officer
Texchem Resources Bhd.