

THE COMPANIES ACT
(CHAPTER 50)

THE COMPANIES REGULATIONS
SECTION 215(3)/
REGULATION 11(2)

NOTICE TO NON-ASSENTING SHAREHOLDER

FORM

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Name of Company : **TEXCHEM-PACK HOLDINGS (S) LTD.**
Company No : 200308296H
To : The Non-Assenting Shareholders of Texchem-Pack Holdings (S) Ltd.

In this notice:-

Texchem-Pack Holdings (S) Ltd. is referred to as “**the transferor company**”, and

Texchem Resources Bhd. is referred to as “**the transferee**”.

A scheme or contract involving the transfer of ordinary shares in the transferor company to the transferee was, up to 23 February 2016 (being a date within 4 months after the making of the offer in that behalf by the transferee), approved by the holders of not less than 90% of the total number of the ordinary shares (other than shares already held at the date of the offer by the transferee, its related corporations or their respective nominees).

In pursuance of that scheme or contract, an aggregate of 37,768,944 ordinary shares representing approximately 27.23% of the issued share capital of the transferor company were from 28 January 2016 to 25 February 2016 agreed to be transferred to the transferee or its nominee.

The transferee hereby gives you notice, in pursuance of section 215 of the Companies Act, that those shares together with such other shares in the transferor company as were held by the transferee, its related corporations or their respective nominees at the last mentioned date comprise or include 90% of the total number of ordinary shares in the transferor company.

In pursuance of the abovementioned provisions you may, within three (3) months from the giving of this notice, give notice that you require the transferee to acquire your holding of ordinary shares in the transferor company, and if you give that notice the transferee will be entitled and bound to acquire those shares on the terms on which under the scheme or contract the shares of the approving shareholders were transferred to it, or on such other terms as are agreed or as the High Court on application made to it by you or by the transferee thinks fit to enter.

Dated this 8th day of March 2016



Signature: _____
Brian Tan Guan Hooi
President and Group Chief Executive Officer
Texchem Resources Bhd.