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GCL-Poly Energy Holdings Limited

保利協鑫能源控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 3800)

CANCELLATION OF CONVERTIBLE BONDS DUE 2018

Reference is made to (i) the announcement of GCL-Poly Energy Holdings Limited (the “**Company**”) dated 15 July 2015 (the “**Announcement**”) in relation to its proposed issue of the US\$225,000,000 0.75% convertible bonds due 2019 (the “**2019 Convertible Bonds**”) and (ii) the announcement of the Company dated 22 July 2015 in relation to the closing of issue of 2019 Convertible Bonds.

The Company announces that the US\$200 million 0.75% convertible bonds due 2018 issued by the Company on 29 November 2013 (the “**Existing Convertible Bonds**”) have been exchanged by the holders thereof with the Company for the 2019 Convertible Bonds as set out in the Announcement, and have been discharged and cancelled in full on 23 July 2015 (Hong Kong time).

By order of the Board
GCL-Poly Energy Holdings Limited
Zhu Gongshan
Chairman

Hong Kong, 24 July 2015

As at the date of this announcement, the Board comprises Mr. Zhu Gongshan (Chairman), Mr. Ji Jun, Mr. Zhu Yufeng, Mr. Yeung Man Chung, Charles and Mr. Zhu Zhanjun as executive directors; Mr. Shu Hua as a non-executive director; Ir. Dr. Raymond Ho Chung Tai, Mr. Yip Tai Him and Dr. Shen Wenzhong as independent non-executive directors.