

Disclosure of Shareholdings

FORM II

Notification in the case of action in concert or as an organised group and in the case of changes in the composition of those involved and the type of understanding or group pursuant to Art. 10 and Art. 21 SESTO-FINMA

Addressees and time limits

Notifications must be submitted to the company and to the competent Disclosure Office in writing within four trading days (Art. 22 para. 1 BEHV-FINMA). Notifications that are submitted by fax or electronically are recognised for the purposes of compliance with time limits. The original document must follow by mail (Art. 7 para. 1 BEHV-FINMA).

Language

All notifications and applications must be drawn up in English, French or German.

Disclosure forms

The disclosure forms drawn up by the Disclosure Office of SIX Swiss Exchange are intended to facilitate complete disclosure on the part of those subject to notification obligations. Their use is not mandatory, however.

Address

SIX Swiss Exchange Ltd.
Disclosure Office
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Form II

Notification in the case of action in concert or as an organised group and in the case of changes in the composition of those involved and the type of understanding or group pursuant to Art. 10 and Art. 21 SESTO-FINMA

I. Information on the issuer, persons subject to disclosure obligations, timing and the circumstances triggering the obligation to notify


Name of listed company	1
Lonza Group AG	
Identity of the individual group members: Surname, first name and place of residence or company name, head office and address of the buyer or seller (<i>beneficial owner</i>)	2
Schroders plc, 31 Gresham Street, London EC2V 7QA	
In the event of indirect acquisition or indirect sale:	3
<p>Surname, first name and place of residence or company name, head office and address of the <u>direct buyer or seller</u> and/or the other persons concerned, as well as details of the relationship between the beneficial owner and the direct buyer or seller, disclosing the full structure by which control is exercised</p> <p>Schroders Plc is the parent company of Schroder Administration Limited, 31 Gresham Street, London EC2V 7QA, which is the ultimate holding company for all of Schroders legal entities. All subsidiaries and their voting rights are ultimately attributable to Schroders Plc (via Schroder Administration Limited).</p> <p>Schroder Investment Management Limited, 31 Gresham Street, London EC2V 7QA, (held by Schroder Administration Limited, which is held by Schroders Plc).</p> <p>Schroder Unit Trusts Limited, 31 Gresham Street, London EC2V 7QA (held by Schroder Financial Services Limited, 31 Gresham Street, London EC2V 7QA, which is held by Schroder Administration Limited, which is held by Schroders Plc). Fund Management company of following funds:</p> <p>Schroder European Fund, 31 Gresham Street, London, EC2V 7QA</p> <p>Schroder Institutional Global Equity Fund Portfolio, 31 Gresham Street, London, EC2V 7QA</p> <p>Schroder Global Healthcare Fund, 31 Gresham Street, London, EC2V 7QA</p> <p>Schroder European Smaller Companies Fund, 31 Grsham Street, London, EC2V 7QA</p> <p>Schroder Investment Management North America Limited, 875 Third Avenue, 22nd Floor, New York, NY 10022-6225, America (held by Schroder Investment Management Limited, held by Schroder Administration Limited, which is held by Schroders Plc). Fund Management company of the following funds:</p> <p>Schroder International Alpha (IEF), 875 Third Avenue, 22nd Floor, New York, NY 10022-6225, America</p> <p>Schroder International Alpha LP (IALP), 875 Third Avenue, 22nd Floor, New York, NY 10022-6225, America</p> <p>Schroder Investment Management (Luxembourg) S.A. 5, rue Höhenhof, L-1736 Senningerberg Großherzogtum Luxemburg (held by Schroder International Finance B.V, Strawinskylaan 3105-7e Etage, Amsterdam, Netherlands, held by Schroder International Holdings Limited, held by Schroder Administration Limited, which is held by Schroders Plc). Fund Management company of following funds:</p> <p>Schroder International Selection Fund EURO Equity Fund Portfolio, 5, rue Höhenhof, L-1736</p>	

Senningerberg, Großherzogtum Luxemburg			
Schroder International Selection Fund European Large Cap, 5, rue Höhenhof, L-1736 Senningerberg, Großherzogtum Luxemburg			
Schroder International Selection Fund Global Equity, 5, rue Höhenhof, L-1736 Senningerberg, Großherzogtum Luxemburg			
Schroder International Selection Fund European Special Situations, 5, rue Höhenhof, L-1736 Senningerberg, Großherzogtum Luxemburg			
Schroder International Selection Fund Global Demographic Opportunities, 5, rue Höhenhof, L-1736 Senningerberg, Großherzogtum Luxemburg			
Schroder Investment Management (Hong Kong) Limited, Level 33, Two Pacific Place, 88 Queensway, Hong Kong (held by Schroder Holdings (Bermuda) Limited; which is held by Schroder International Holdings Limited; which is held by Schroder Administration Limited; which is held by Schroders Plc). Fund Management company of the following fund:			
Schroder Institutional Pooled Fund European Equity Fund, Level 33, Two Pacific Place, 88 Queensway, Hong Kong			
Schroder Investment Management (Japan) Limited, 21st Floor Marunouchi Trust Tower Main, 1-8-3 Marunouchi, Chiyoda-Ku, Tokyo, 100-0005, Japan (held by Schroder International Finance B.V; which is held by Schroder International Holdings Limited; which is held by Schroder Administration Limited; which is held by Schroders Plc). Fund Management company of the following fund:			
JTSB-9807 Schroder Overseas Equity Mother Fund, 21st Floor Marunouchi Trust Tower Main, 1-8-3 Marunouchi, Chiyoda-Ku, Tokyo, 100-0005, Japan			
JTSB-9802 Schroder European Open, 21st Floor Marunouchi Trust Tower Main, 1-8-3 Marunouchi, Chiyoda-Ku, Tokyo, 100-0005, Japan			
Schroders Korea Limited, 26th Floor, 136, Sejong-daero, (Taepyeongno 1-ga, Seoul Finance Center), Jung-gu, Seoul, 100-768 South Korea (held by Schroder Investment Management Limited; which is held by Schroder Administration Limited; which is held by Schroders Plc). Fund Management company of the following fund:			
Schroder Euro Equity Mother Fund Euro Equity, 26th Floor, 136, Sejong-daero, (Taepyeongno 1-ga, Seoul Finance Center), Jung-gu, Seoul, 100-768 South Korea			
According to SESTO-FINMA Art. 9 para. 2 the notification also includes those equities, which has been bought or sold by Schroder Investment Management Limited for the account of several beneficial owners independent of each other and Schroder Investment Management Limited is entitled to exercise voting rights to that extent.			
Date of the act which creates the obligation to notify	4	Date of transfer of equity securities (if different from section 4)	5
Date 02/04/2015			
Facts and circumstances triggering the obligation to notify (Art. 21 para. 1 b SESTO-FINMA) (e.g.: acquisition, sale, securities lending and similar transactions pursuant to Art. 14 SESTO-FINMA, exercise or non-exercise of financial instruments pursuant to Art. 15 SESTO-FINMA, changes in the company's registered capital, decisions by a court or public authority, grounds for action in concert or a change to the composition of a group)			6
The obligation to notify was triggered by an in-specie transfer in of 35,963 shares (share position).			
Type of understanding	7	Surname, first name, and place of residence of the person responsible for representing all group members	8
Group of companies		Taryn O'Donoghue, London	
Surname, first name, place of residence, telephone and fax numbers of the contact	9	Date and signature	10

person responsible

Name Chloe Talbot, 31 Gresham Street,
London
Tel: +44(0)20 7658 6000
groupdisclosure@schroders.com

Chloe Talbot
08/04/2015



II. Disclosure of purchase positions pursuant to Art. 12 para. 1 a SESTO-FINMA

Equity securities, conversion and share purchase rights (Art. 15 para. 1 a SESTO-FINMA), granted (written) share sale rights (Art. 15 para 1 b SESTO-FINMA) and financial instruments (Art. 15 para. 1 c SESTO-FINMA)

Percentage of voting rights (entire shareholding)	Basis of calculation: total number of voting rights pursuant to the entry in the commercial register (cf. http://www.zefix.ch/)
3.018%	52,920,140

1. Equity securities:

Shares	Number	Voting rights ¹	
		Number	Percentage ²
Regist.	1,596,953	1,596,953	3.018%
Bearer			
Total:		^{1.1} 1,596,953	^{1.2} 3.018%

Securities lending and comparable transactions in equity securities

From the above mentioned equity securities, the following part is held due to securities lending and comparable transactions (Art. 21 para. 2 b SESTO-FINMA and Art. 14 SESTO-FINMA)

Shares	Number	Proportion of voting rights	Nature of the legal transaction	Agreed date of return transfer or, if there is a right to choose, whether this applies to the contracting party subject to the obligation to notify or to the counterparty
Regist.				
Bearer				

2. Financial instruments

a. Conversion rights, share purchase rights and granted (written) share sale rights, that provide or permit actual delivery³:

Type of rights	Number of rights	Voting rights conferred		Security ID number (ISIN), if listed on a Swiss stock exchange, or basic terms (e.g.: identity of issuer, underlying, subscription ratio, exercise price, exercise period, exercise type)
		Number	Percentage ²	
Total:		^{2.1}	^{2.2}	

¹ Whether exercisable or not.

² Calculated on the basis of the total number of voting rights pursuant to the entry in the commercial register (Art. 12 para. 2 SESTO-FINMA).

³ Whether standardised or not.

b. Financial Instruments that provide for or permit cash settlement, as well as other differential transactions (such as contracts for difference and financial futures) (Art. 15 para. 1 c SESTO-FINMA):

Type of rights	Number of rights	Voting rights conferred		Security ID number (ISIN), if listed on a Swiss stock exchange, or basic terms (e.g.: identity of issuer, underlying, subscription ratio, exercise price, exercise period, exercise type)
		Number	Percentage	
Total:		3.1	3.2	

c. Financial Instruments which economically enable the acquisition of equity securities in respect to a public takeover offer (Art. 15 para. 2 SESTO-FINMA):

Type of rights	Number of rights	Voting rights conferred		Security ID number (ISIN), if listed on a Swiss stock exchange, or basic terms (e.g.: identity of issuer, underlying, subscription ratio, exercise price, exercise period, exercise type)
		Number	Percentage	
Total:		4.1	4.2	

Securities lending and comparable transactions in financial instruments

From the above mentioned financial instruments (Point 2 a, b and c), the following part is held due to securities lending and comparable transactions (Art. 21 para. 2 b SESTO-FINMA and Art. 14 SESTO-FINMA)

Type of rights	Number	Proportion of voting rights	Nature of the legal transaction	Agreed date of return transfer or, if there is a right to choose, whether this applies to the contracting party subject to the obligation to notify or to the counterparty

TOTAL SHAREHOLDING:

Number	Percentage
S1 (=1.1+2.1+3.1+4.1)	S2 (=1.2+2.2+3.2+4.2)
1,596,953	3.018%

III. Disclosure of sale positions pursuant to Art. 12 para. 1 b SESTO-FINMA

Share sale rights (specifically put options) and granted (written) conversion and share purchase rights as well as financial instruments that provide for or permit cash settlement as well as other differential transactions (such as contracts for difference and financial futures)

Percentage of voting rights (entire shareholding)	Basis of calculation: total number of voting rights pursuant to the entry in the commercial register (cf. http://www.zefix.ch/)
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Detailed information (Art. 15 and Art. 21 para. 1 a and para. 2 c and d SESTO-FINMA)

Type of rights	Number of rights	Voting rights conferred		Security ID number (ISIN), if listed on a Swiss stock exchange, or basic terms
		Number	Percentage	(e.g.: identity of issuer, underlying, subscription ratio, exercise price, exercise period, exercise type)
Total:				

IV. Notification in the case of changes to the composition of those involved and in the type of understanding or group pursuant to Art. 10 para. 5 SESTO-FINMA

Please note:

When reporting a change to a group, all of the other information stated in Art. 21 SESTO-FINMA must also be updated and reported, i.e. there must always be full disclosure in accordance with sections I to III of this form.

Change in the composition of those involved

Previous (or "see notice dated"):

New as of (date):

Change in the type of understanding or group

Previous (or "see notice dated"):

New as of (date):