

YANGZIJIANG FINANCIAL HOLDING LTD.

(Company Registration No.: 202143180K)

(Incorporated in the Republic of Singapore on 14 December 2021)

PROPOSED SPIN-OFF OF THE GROUP'S MARITIME INVESTMENTS SEGMENT THROUGH THE TRANSFER OF THE EXISTING MARITIME INVESTMENTS SEGMENT TO YANGZIJIANG MARITIME DEVELOPMENT LTD. ("YZJ MARITIME") AND THE PROPOSED LISTING OF YZJ MARITIME ON THE MAIN BOARD OF THE SGX-ST BY WAY OF AN INTRODUCTION

– YZJ MARITIME DISTRIBUTION, COMPLETION OF THE PROPOSED PLACEMENT AND THE LISTING OF YZJ MARITIME ON THE MAIN BOARD OF THE SGX-ST

*Reference is made to the previous announcements of Yangzijiang Financial Holding Ltd. (the "**Company**") dated 27 April 2025, 2 July 2025, 12 August 2025, 4 September 2025, 1 October 2025, 30 October 2025, 31 October 2025, 3 November 2025 and 6 November 2025 (the "**Previous Announcements**"), the circular issued by the Company dated 12 August 2025 in relation to the Proposed Spin-off (the "**Circular**") and the introductory document issued by YZJ Maritime dated 31 October 2025. Capitalised terms in this announcement shall have the same meanings as those defined in the Previous Announcements and Circular (as the case may be), unless otherwise defined.*

1. Distribution in specie of YZJ Maritime Shares

The Board of Directors of the Company is pleased to announce that:

- (a) as at 5.00 p.m. (Singapore time) on 11 November 2025, being the Books Closure Date, the total number of issued ordinary shares in the capital of the Company ("**Shares**") was 3,480,450,520;
- (b) based on 3,480,450,520 Shares as at the Books Closure Date, an aggregate of 3,480,450,520 YZJ Maritime Shares, representing all of the total issued YZJ Maritime Shares as at the Books Closure Date, will be distributed to Entitled Shareholders on the basis of one (1) YZJ Maritime Share for every one (1) Share held by Entitled Shareholders or on their behalf as at the Books Closure Date, fractional entitlements to be disregarded;
- (c) the CDP has informed the Company that the CDP will credit the Securities Accounts of each of the Entitled Shareholders being Depositors with the relevant number of YZJ Maritime Shares on 17 November 2025 and CDP will send to each of such Depositor a notification letter confirming the number of YZJ Maritime Shares that has been credited to the Depositor's Securities Account; and
- (d) the Share Registrar of YZJ Maritime, Boardroom Corporate & Advisory Services Pte. Ltd., will, on 17 November 2025, enter the names of each Entitled Shareholder who holds Shares registered in his own name in the register of members of YZJ Maritime (if any), as well as the relevant number of YZJ Maritime Shares to be distributed to such Entitled

Shareholder, into the register of members of YZJ Maritime and the share certificates in respect of the YZJ Maritime Shares will be sent to them by registered post to their address stated in the register of members of YZJ Maritime. Shareholders should note that they will not be able to trade in such YZJ Maritime Shares on the SGX-ST unless they have a Securities Account and make appropriate arrangements for the share certificates of the YZJ Maritime Shares to be deposited with CDP for crediting into the said Securities Account. YZJ Maritime Shares which will otherwise have been distributed to Overseas Shareholders pursuant to the YZJ Maritime Distribution will be dealt with in the manner described in section 9.5 of the Circular.

2. Completion of the Proposed Placement

The Board wishes to update that the Proposed Placement has been completed on 17 November 2025, pursuant to which an aggregate of 8,638,000 Placement Shares have been delivered to the end-placees (by way of crediting to their CDP accounts or issuance of a share certificate) at a Placement Price of S\$0.60 per Placement Share.

3. Listing of YZJ Maritime Shares

The YZJ Maritime Shares (including the Placement Shares) will be listed on the Main Board of the SGX-ST, and trading in YZJ Maritime Shares will commence, at 9:00 a.m. on 18 November 2025.

By Order of the Board

YANGZIJIANG FINANCIAL HOLDING LTD.

Liu Hua

Executive Chairman

17 November 2025