BNY MELLON

December 9, 2014

To: The New York Stock Exchange

Mitsubishi UFJ Financial - Cash Dividend

Please be advised of the following DR dividend information - Approximate Rate/**Final Rate**:

DR Name:	Mitsubishi UFJ Financial	
Country of Incorporation:	JAPAN	
CUSIP:	606822104	
Ratio (Underlying Shares:DRs):	1:1	
Exchange Rate:	121.57	
	Underlying Shares	**DRs**
Record Date:	Sep 30, 2014	Sep 29, 2014
Payable Date:	Dec 05, 2014	Dec 15, 2014
Gross Dividend Rate Total:	JPY9.0	USD0.074031 taxable Interim Dividend
Withholding Tax:		USD0.007403@10.00%
Dividend Fee:		USD0.00
Net Dividend Rate:		USD0.066628

Tax Rates / Tax Amt/ Tax Relief Fee/ Net Rate
@0.00% / 0.0/ 0.0045/ 0.069531
@10.00% / 0.007403/ 0.0015/ 0.065128
@12.50% / 0.009254/ 0.0008/ 0.063977
@15.00% / 0.011105/ 0.0/ 0.062926
@15.315% / 0.011338/ 0.0/ 0.062693
@20.315% / 0.01504/ 0.0/ 0.058991
@20.42% / 0.015117/ 0.0/ 0.058914

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If you have any questions or comments, feel free to contact the undersigned.

Sincerely,

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