

USP GROUP LIMITED
(Under Judicial Management)
(Incorporated in Singapore)
(Company Registration Number: 200409104W)

**COURT DECISION IN RELATION TO APPLICATION
AGAINST THE JUDICIAL MANAGERS AND COMPANY
- UPDATE ON THE NOTICE OF APPEAL**

*We refer to the announcements made by USP Group Limited (under judicial management) ("**Company**") dated 12 June 2024, 6 September 2024, 9 October 2024, 25 October 2024, 22 November 2024, 4 December 2024 and 3 January 2025 ("**the Announcements**"). Unless defined otherwise, all capitalised terms used but not defined in this announcement shall have the meanings ascribed to them in the Announcements.*

Further to the Announcements, the Company wishes to update that the appeal in **CA/CA 74/2024** is fixed for the sitting of the Court of Appeal commencing 5 May 2025 i.e. between 5 May 2025 and 16 May 2025 (both dates inclusive) and that parties would be informed of the exact date and time of the hearing at a later date.

The Trading Suspension that came into effect on 23 February 2024 in respect of the securities of the Company continues in the meantime.

BY ORDER OF THE JUDICIAL MANAGERS

Tan Wei Cheong
Joint and Several Judicial Manager
6 February 2025