ANCHOR RESOURCES LIMITED
(Company Registration Number 201531549N)
(Incorporated in the Republic of Singapore)

PROPOSED ISSUE OF SHARES BY ANCHOR RESOURCES LIMITED TO VARIOUS PARTIES

- **COMPLETION**

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1. INTRODUCTION

The Board of Directors ("**Board**" or "**Directors**") of Anchor Resources Limited ("**Company**") refers to the announcements dated 13 November 2017 and 4 December 2017 by the Company in relation to the proposed allotment and issue of shares by the Company to various parties.

Unless otherwise defined herein or the context requires otherwise, all capitalised terms used herein shall have the meanings ascribed to them in the aforementioned announcements.

2. COMPLETION OF THE SHARE ISSUANCES

On 6 December 2017, the following allotments and issues of new Shares had taken place:

(a) 3,496,625 CKM Compensation Shares to Mr Chan Koon Mong at the issue price of S$0.06 per CKM Compensation Share;

(b) 7,644,846 Sinomine Termination Shares to Sinomine Resource Exploration Co., Ltd at the issue price of S$0.06 per Sinomine Termination Share;

(c) 2,776,564 CY Settlement Shares to Chong Yong Rock Blasting Sdn Bhd at the issue price of S$0.06 per CY Settlement Share; and

(d) 1,093,706 Pertama Settlement Shares to Pertama Construction at the issue price of S$0.06 per Pertama Settlement Share.

3. LISTING OF THE NEW SHARES

Following the Share Issuances, the total number of issued Shares in the Company has increased from 1,023,436,614 Shares to 1,038,448,355 Shares. The new Shares to be allotted and issued pursuant to the Share Issuances are to be issued by the Company free from all charges, liens and other encumbrances and shall, upon allotment and issue, rank *pari passu* with, and carry all rights similar to, the existing issued Shares, except that they will not rank for any dividend, right, allotment or other distributions, the record date for which falls on or before the issue of such new Shares, as the case may be.

The new Shares issued pursuant to the Share Issuances are expected to be listed and quoted on the Catalist board of the SGX-ST on or around 8 December 2017, and the

trading of the Consideration Shares shall commence with effect from 9:00 a.m. on the same day.

Please note that the LQN received by the Company on 1 December 2017 is not an indication of the merits of the new Shares pursuant to the Share Issuances, the Company, its subsidiaries and their securities.

By Order of the Board

Lim Chiau Woei
Managing Director
6 December 2017

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*This announcement has been prepared by Anchor Resources Limited (the "**Company**") and its contents have been reviewed by the Company's sponsor, UOB Kay Hian Private Limited (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact persons for the Sponsor are Mr Alvin Soh, Head of Catalist Operations, Senior Vice President, and Mr Josh Tan, Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.