
PROPOSED ACQUISITION OF CT VEGETABLES & FRUITS PTE LTD - LISTING AND QUOTATION NOTICE

Unless otherwise defined, all capitalised terms used herein bear the same meanings as in the announcements dated 18 September 2015, 9 October 2015, 3 November 2015 and 5 November 2015 (“Announcements”).

The Board of Directors (the “**Board**”) of Neo Group Limited (the “**Company**”) refers to the Announcements relating to the Proposed Acquisition of CT Vegetables.

The Board wishes to announce that the SGX-ST has on 27 November 2015 issued a Listing and Quotation Notice (“**LQN**”) in respect of the listing of and quotation for up to 907,100 Consideration Shares on Catalist, subject to compliance with the SGX-ST’s listing requirements.

The LQN is not to be taken as indication of the merits of the Consideration Shares, the Proposed Acquisition, the Company, its subsidiaries and their securities.

BY ORDER OF THE BOARD

Neo Kah Kiat
Chairman and Chief Executive Officer
Neo Group Limited
28 November 2015

This announcement has been reviewed by the Company’s sponsor, CIMB Bank Berhad, Singapore Branch (the “**Sponsor**”), for compliance with the Singapore Exchange Securities Trading Limited (“**SGX-ST**”), Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Yee Chia Hsing, Head, Catalist. The contact particulars are 50 Raffles Place #09-01 Singapore Land Tower Singapore 048623, telephone: +65 6337 5115.

MEMBERS OF NEO GROUP

