

Tangerang, 12 May 2017

No. : 053/IR-CS/BSD/V/2017

Regarding : **Information Disclosure of PT Bumi Serpong Damai Tbk**

To:

OTORITAS JASA KEUANGAN REPUBLIK INDONESIA

Executive Head of Capital Market (*Kepala Eksekutif Pengawas Pasar Modal*)

Gedung Sumitro Djojohadikusumo

Jl. Lapangan Banteng Timur No. 1-4

Jakarta 10710

BURSA EFEK INDONESIA

Director of Company Valuation (*Direktur Penilaian Perusahaan*)

Indonesia Stock Exchange Building, Tower I

Jl. Jend. Sudirman Kav. 52-53

Jakarta 12190

Dear Sir/Madam,

In compliance of (i) Financial Service Authority Regulation No. 31/POJK.04/2015 on the Information Disclosure or Material Facts by an Issuer or a Public Company ("**OJK Regulation No.31/2015**"); and (ii) Decree of Board of Directors of Stock Exchange No. Kep-306/BEJ/07-2004, Regulation No. I-E on the Obligation for Information Submission ("**IDX Regulation No. I-E**"), we, PT Bumi Serpong Damai Tbk (the "**Company**"), hereby submit information or material facts, as follows:

Company's Name : PT Bumi Serpong Damai Tbk

Business Activity : Real Estate

Phone : (021) 50368368

Faximile : (021) 50588278

Email Address : corporate.secretary@sinarmasland.com

1.	Date of Event	9 May 2017
2.	Type of Information or Material Facts	Launching of the issuance of new notes denominated in U.S Dollar, due on 2023, issued by Global Prime Capital Pte. Ltd. (" GPC "), a wholly owned subsidiary of the Company, incorporated

		under the Law of Republic of Singapore.
3.	Description of Information or Material Facts	<p>The Company through its subsidiary, GPC, plans to issue a new notes denominated in US Dollar, in the aggregate amount of US\$70,000,000, 5.50%, due on 2023 ("New Notes"), which will be consolidated and form a single series with Senior Notes in the aggregate amount of US\$200,000,000 5.50%, due on 2023, which was issued on October 18, 2016 (the "Original Notes" and together with the New Notes, the "Notes"). The Notes will be secured and guaranteed by the Company and some of its subsidiaries and will be offered outside Indonesia and outside the United States.</p> <p>In connection with the plan of issuance of the New Notes above, the Company, on May 9, 2017 has signed a Purchase Agreement with Citigroup Global Markets Singapore Pte. Ltd. and UBS AG, Singapore Branch as Initial Purchasers. In addition, the Purchase Agreement has also been signed by GPC as the issuer, and PT Sinar Mas Wisesa ("SMW"), PT Sinar Mas Teladan ("SMT"), PT Sinar Usaha Marga ("SUM"), PT Mustika Candraguna ("MCG"), PT Garwita Sentra Utama ("GSU"), PT Pastika Candra Pertiwi ("PCP"), PT Sentra Talenta Utama ("STU"), PT Sinar Usaha Mahitala ("SUMT"), PT Praba Selaras Pratama ("PSP"), PT Sentra Selaras Lestari ("SSL"), PT Bumi Sentra Selaras ("BSS"), and PT Bumi Pramudita Mas ("BPM"). The Company, together with SMW, SMT, SUM, MCG, GSU, PCP, STU, SUMT, PSP, SSL, BSS and BPM shall act as the guarantor on the issuance of the New Notes.</p> <p>The value of the New Notes would not exceed 20% of the Company's equity, as such, it will not be construed as a material transaction as referred in Bapepam-LK Regulation no. IX.E.2, Attachment of Decision of Chairman of Bapepam-LK no. 614 / BL / 2011 dated November 28, 2011 concerning Material Transactions and Changes in Main Business</p>

		<p>Activities.</p> <p>The following is an indication of important dates relating to the issuance of New Notes:</p> <p>Pricing Date of New Notes: May 9, 2017</p> <p>Settlement Date of New Notes: May 17, 2017</p>
4.	The impact of such event, information or facts on the operational, legal, financial, or business of the Issuer or Public Company.	N/A
5.	Other information	<p>In connection with the issuance of the New Notes, the Company will perform the obligation to announce the settlement of the New Notes pursuant to the prevailing regulations, including POJK 31/2015, BEI Regulation no. I-E, and Bapepam-LK Regulation no. IX.E.1 concerning Affiliated Transactions and Conflict of Interest on Certain Transactions, after the issuance of the New Notes is completed and after the agreements relating to the issuance of New Notes is signed by the Company.</p>

Thank you for your kind attention

Sincerely yours,

PT BUMI SERPONG DAMAI TBK

Hermawan Wijaya

Director

Copied to:

- Director of Company Financial Valuation on Service Sector of Financial Service Authority
(*Direktur Penilaian Keuangan Perusahaan Sektor Jasa Otoritas Jasa Keuangan*).
- Board of Commissioners of PT Bumi Serpong Damai Tbk
- Mrs. Naniwati Tanuwidjaja – PT Bank Permata Tbk