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VLL International, Inc.

(the “Issuer”)

(incorporated in the Cayman Islands with limited liability)

Vista Land & Lifescapes, Inc.

(the “Company”)

(incorporated in the Philippines with limited liability)

**Brittany Corporation, Camella Homes, Inc., Communities Philippines, Inc., Crown Asia Properties, Inc.,
Vista Residences, Inc. and Vistamalls, Inc.**

(the “Subsidiary Guarantors”, and together with the Company, the “Guarantors”)

(each incorporated in the Philippines with limited liability)

**ISSUANCE OF U.S.\$50,000,000 9.375 PER CENT. SENIOR GUARANTEED NOTES DUE 2029
(TO BE CONSOLIDATED AND FORM A SINGLE SERIES WITH THE
U.S.\$300,000,000 9.375 PER CENT. SENIOR GUARANTEED NOTES DUE 2029
ISSUED ON 29 JULY 2024, THE U.S.\$50,000,000 9.375 PER CENT. SENIOR GUARANTEED NOTES
DUE 2029 ISSUED ON 6 AUGUST 2024 AND THE U.S.\$50,000,000 9.375 PER CENT. SENIOR
GUARANTEED NOTES DUE 2029 ISSUED ON 9 OCTOBER 2024)
(ISIN: XS2758096759; COMMON CODE: 275809675)
UNDER THE ISSUER’S U.S.\$2,000,000,000 MEDIUM TERM NOTE PROGRAMME**

The Issuer is pleased to announce that on 28 October 2024, it issued U.S.\$50,000,000 9.375 per cent. Senior Guaranteed Notes due 2029 (the “**Additional Notes**”) to be consolidated and form a single series with the U.S.\$300,000,000 9.375 per cent. Senior Guaranteed Notes due 2029 issued on 29 July 2024, the U.S.\$50,000,000 9.375 per cent. Senior Guaranteed Notes due 2029 issued on 6 August 2024 and the U.S.\$50,000,000 9.375 per cent. Senior Guaranteed Notes due 2029 issued on 9 October 2024 (the “**Original Notes**”, and together with the Additional Notes, the “**Notes**”) unconditionally and irrevocably guaranteed by the Guarantors under the Issuer’s U.S.\$2,000,000,000 Medium Term Note Programme. Following the issuance of the Additional Notes, the aggregate principal amount of the Notes is U.S.\$450,000,000.

Korea Investment & Securities Asia Limited acted as Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager for the issuance of the Additional Notes.

Approval in-principle has been obtained from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of the Additional Notes and the Additional Notes have been admitted to the Official List of the SGX-ST on 29 October 2024. The SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained herein. Approval in-principle from, and admission to the Official List of and the listing and quotation of the Additional Notes on, the SGX-ST are not to be taken as an indication of the merits of the Company and its subsidiaries or the Notes.

This announcement is solely for the purpose of reference and does not constitute or form a part of any offer to buy or a solicitation to sell securities in the United States or any other jurisdiction where such an offer, solicitation or sale would be unlawful, restricted or prohibited. The release, transmission or distribution, in whole or in part, to any other person is prohibited. No money, securities or other consideration is being solicited by this document or the information contained herein and, if sent in response to this document or the information contained herein, will not be accepted. The securities referred to herein have not and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”), or the securities laws of any state of the United States or any other jurisdiction. The securities referred to herein may not

be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. No public offering of the securities referred to herein is being made in the United States or in any other jurisdiction.

This announcement does not constitute or form part of and should not be construed as an offer to sell or the solicitation of an offer to buy or acquire securities of the Company or any of its subsidiaries or as an inducement to enter into an investment activity in the Philippines. The securities referred to herein and any offer or distribution thereof have not been and will not be registered with the Philippine Securities and Exchange Commission under the Philippine Securities Regulation Code ("SRC"). Any future offer or sale of these securities within the Philippines may be subject to the registration requirements under the SRC unless such offer or sale is made under circumstances in which the securities qualify as exempt securities or as an exempt transaction under the SRC.

29 October 2024