VIBRANT GROUP LIMITED
Company Registration Number: 198600061G

Series 003 S$66,000,000 7.50 per cent. Notes Due 2020 (ISIN: SG7HH5000008) (the "Notes")
Issued Under the S$500,000,000 Multicurrency Debt Issuance Programme (the "Programme")
Established by Vibrant Group Limited (the "Company")

Results of Vibrant Group Limited's Successful Consent Solicitation Exercise

- Noteholders representing S$64.25 million or 97.35% of the principal amount of the Notes outstanding voted at the meeting held on 26 October 2018

- A total of 257 votes were cast, of which 257 votes or 100% of the votes cast were in favour of the Extraordinary Resolution to all proposed amendments to the Trust Deed and Conditions of the Notes.

The Company refers to the previous announcement on SGXNET dated 4 October 2018 regarding the launch of the consent solicitation by the Company in connection with the Notes, the publication of the notice relating to the meeting of Noteholders convened for 26 October 2018 (the "**Meeting**") and the consent solicitation statement dated 4 October 2018 issued by the Company to the holders of the Notes for the purposes of the consent solicitation launched by the Company in connection with the Notes (the "**Consent Solicitation Statement**").

The Company is pleased to announce that the Extraordinary Resolution tabled at the Meeting was passed with overwhelming support from the Noteholders. Noteholders representing 97.35% of the principal amount outstanding cast their votes and of the 257 votes cast, all 257 votes, or 100% of the votes were in favour of the Extraordinary Resolution.

Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the Consent Solicitation Statement.

Shareholders are advised to exercise caution in trading their Shares and Noteholders are advised to exercise caution in trading their Notes. Shareholders and Noteholders are advised to read this announcement and further announcements by the Company carefully. Shareholders and Noteholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

By Order of the Board
Vibrant Group Limited

Eric Khua
Executive Director & CEO
26 October 2018