

OCEANUS GROUP LIMITED

(Incorporated in the Republic of Singapore) (Company Registration No. 199805793D)

CORRIGENDUM TO 2022 ANNUAL REPORT

The Board of Directors ("Board") of Oceanus Group Limited ("Company") and together with its subsidiaries, the ("Group") refers to the Company's annual report for the financial year ended 31 December 2022("FY2022") which was released on 12 April 2023 ("2022 Annual Report") and wish to draw readers' attention to certain amendments made, which are included in a separate attachment to this announcement. The revised version of the 2022 Annual Report incorporating the amendments is also attached.

Save for the attached changes, all other material information in the Company's 2022 Annual Report remains unchanged.

BY ORDER OF THE BOARD

Peter Koh Heng Kang, PBM Executive Director and Chief Executive Officer 14 April 2023