



AEDGE GROUP LIMITED

Registration No: 201933214E

Incorporated in the Republic of Singapore

**PROFIT GUIDANCE FOR THE SECOND HALF AND FULL YEAR
ENDED 30 JUNE 2021**

The Board of Directors (the “**Board**”) of Aedge Group Limited (the “**Company**”) and together with its subsidiaries, (the “**Group**”) wishes to issue a profit guidance regarding the unaudited financial results of the Group for the second half financial year ended 30 June 2021 (2H FY2021), and full financial year ended 30 June 2021 (Full Year FY2021).

The Group is expected to report a loss for its 2H FY2021 and Full Year FY2021 results. This is mainly due to revenue from all segments of the Groups’ businesses being affected by the adverse economic effects of the COVID-19 situation, which was more prolonged and pronounced than expected.

However, the Group expects to maintain positive operating cash flow for Full Year FY2021, and has sufficient liquidity to meet its operating and financial commitments.

This profit guidance is based on a preliminary review of the unaudited financial results of the Group for Full Year FY2021. Further details of the financial performance of the Group will be disclosed when the Company releases its unaudited financial results for Full Year FY2021 by 29 August 2021.

In the meantime, shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

BY ORDER OF THE BOARD

Poh Soon Keng

Executive Chairman and Chief Executive Officer

23 July 2021

Aedge Group Limited (the “Company”) was listed on Catalist of the Singapore Exchange Securities Trading Limited (the “SGX-ST”) on 14 December 2020. The initial public offering of the Company was sponsored by UOB Kay Hian Private Limited (the “Sponsor”).

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Senior Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.