

UBS AG

(Incorporated with limited liability in Switzerland)

ANNOUNCEMENT**European Style Cash Settled Structured Warrants listed on the Main Board of the Singapore Exchange Securities Trading Limited**

Pursuant to Rule 513(2) of the Singapore Exchange Securities Trading Limited Listing Manual, UBS AG (the “**Issuer**”), acting through its London Branch wishes to announce that, as at the close of business on 31 March 2024, the following Warrants were not held by the Issuer or companies that are members of the same group as the Issuer (the “**Issuer Group**”) for their own account:

	SGX Counter Full Name of Structured Warrants	Listing Date	Number of Warrants not held by the Issuer or the Issuer Group	Value of Warrants not held by the Issuer or the Issuer Group¹ (\$)
1	Meituan 5xLongUB251128	24/01/2024	0	0
2	Nasdaq 7xShortUB250623	6/9/2023	0	0
3	AIA 5xShortUB250430	15/06/2022	100	24.8
4	Keppel 5xShortUB250530	7/7/2023	0	0
5	CMB 5xLongUB250430	15/06/2022	825000	2475.0
6	Geely 5xLongUB250930	2/11/2022	3945400	165706.8
7	Geely 5xShortUB250228	21/04/2022	0	0
8	Xiaomi 5xLongUB250228	21/04/2022	815000	9780.0
9	Tencen3xShortUB250428US\$	16/06/2023	0	0
10	JD 5xLongUB250127	20/01/2023	550000	550.0
11	Sunny 5xShortUB250430	15/06/2022	0	0
12	CLIFE 5xLongUB250430	15/06/2022	700000	5600.0
13	Nasdaq 7xShortUB250922	13/10/2022	3841700	26891.9
14	DJIA 5xShortUB250922	2/11/2022	0	0
15	Xiaomi 5xLongUB250930	2/11/2022	459100	110643.1
16	CNOOC 5xShortUB250228	21/04/2022	0	0
17	PetroCH 5xLongUB250430	15/06/2022	0	0
18	Tencent 5xShortUB250127	20/01/2023	1600	497.6
19	PetroCH 5xShortUB250430	15/06/2022	4000	4.0
20	Tencent 5xShortUB250228	21/04/2022	38000	266.0
21	COSCO 5xLongUB251031	8/11/2022	900	387.9
22	Nasdaq 7xLongUB250922	13/10/2022	0	0
23	DJIA 7xLongUB250922	2/11/2022	0	0
24	HSCEI 7xLongUB250430	15/06/2022	2931800	11727.2
25	Meituan 5xLongUB251031	8/11/2022	4524400	4524.4
26	JD 5xLongUB250228	21/04/2022	8233500	0
27	BYD 5xLongUB250930	2/11/2022	585300	78430.2
28	Nasdaq 5xLongUB250922	2/11/2022	0	0
29	Meituan 5xShortUB250430	15/06/2022	100	0.3
30	HKEx 5xLongUB250228	21/04/2022	3450500	37955.5
31	HSBC 5xLongUB250127	20/01/2023	0	0
32	Kuaisho 5xLongUB251031	8/11/2022	705400	5643.2
33	HSTECH 7xLongUB260130	24/01/2024	0	0

¹ Value is determined by multiplying the number of Warrants not held by the Issuer or the Issuer Group by the closing price of the Warrants on 31 March 2024, or where there was no trading in the Warrants on 31 March 2024, the closing price of the Warrants on the last market day on which the Warrants were traded prior to 31 March 2024.

	SGX Counter Full Name of Structured Warrants	Listing Date	Number of Warrants not held by the Issuer or the Issuer Group	Value of Warrants not held by the Issuer or the Issuer Group¹ (S\$)
34	BYD 5xLongUB250321	23/03/2023	16400	1623.6
35	NetEase 5xLongUB251128	24/01/2024	0	0
36	Alibaba 5xShortUB250127	20/01/2023	400	60.4
37	Meituan 5xShortUB251031	8/11/2022	2229300	28980.9
38	NetEase 5xShortUB250321	23/03/2023	6000	66.0
39	DBS 5xShortUB250530	7/7/2023	269100	127015.2
40	Xiaomi 5xShortUB250321	23/03/2023	630900	3785.4
41	HSI 5xShortUB251031	8/11/2022	0	0
42	Sunny 5xLongUB250127	20/01/2023	300000	0
43	Galaxy 5xShortUB250430	15/06/2022	400000	4400.0
44	Sunny 5xLongUB250930	2/11/2022	1266600	0
45	Sands 5xLongUB250930	2/11/2022	49200	5904.0
46	SIA 5xLongUB250530	7/7/2023	588400	102381.6
47	BYD3xShortUB250428US\$	16/06/2023	300	446.1
48	HSI 7xShortUB241231	15/02/2022	0	0
49	Meituan 5xShortUB250127	20/01/2023	60700	8012.4
50	Geely 5xLongUB250630	6/9/2023	820000	135300.0
51	JD 5xLongUB250930	2/11/2022	8500000	17000.0
52	HSI 7xLongUB250228	21/04/2022	1466500	13198.5
53	LiNing 5xLongUB251128	24/01/2024	700	2289.7
54	Geely 5xShortUB250430	15/06/2022	0	0
55	CLIFE 5xShortUB250430	15/06/2022	100000	1200.0
56	Xiaomi 5xShortUB250228	21/04/2022	65000	0
57	HKEx 5xLongUB250127	20/01/2023	293900	9698.7
58	HSI 5xLongUB251031	8/11/2022	19000	9633.0
59	Geely 5xLongUB250228	21/04/2022	12000000	12000.0
60	CCB 5xLongUB250430	15/06/2022	15000	1080.0
61	Kuaisho 5xShortUB250228	21/04/2022	10000	0
62	Alibab3xLongUB250428US\$	16/06/2023	2700	1336.5
63	HSI 7xLongUB241231	15/02/2022	3012500	6025.0
64	BYD 5xShortUB250430	15/06/2022	1185000	40290.0
65	HSI 7xShortUB251031	8/11/2022	30000	1200.0
66	Meituan 5xLongUB241231	15/02/2022	2579600	0
67	Kuaisho 5xLongUB250228	21/04/2022	795600	0
68	Sands 5xShortUB250127	20/01/2023	100	12.5
69	HSI 7xLongUB260130	24/01/2024	0	0
70	CMOB 5xLongUB250228	21/04/2022	0	0
71	Kuaisho 5xLongUB251128	24/01/2024	200	144.2
72	Tencent 5xLongUB251128	24/01/2024	0	0
73	Galaxy 5xShortUB250127	20/01/2023	0	0
74	Tencen3xLongUB250428US\$	16/06/2023	3000	1950.0
75	Geely 5xShortUB250127	20/01/2023	1110100	96578.7
76	PingAn 5xShortUB250127	20/01/2023	3000	1692.0
77	Meituan 5xLongUB250228	21/04/2022	23441700	0
78	Nasdaq 5xShortUB250922	2/11/2022	30000	2340.0
79	Alibaba 5xLongUB250630	6/9/2023	685100	68510.0
80	BYD 5xLongUB250430	15/06/2022	5630800	11261.6
81	JD 5xShortUB250127	20/01/2023	300	100.5
82	ANTA 5xShortUB250430	15/06/2022	0	0
83	HSTECH 5xShortUB250430	15/06/2022	500	16.0
84	Tencent 5xLongUB250228	21/04/2022	1108500	7759.5
85	JD 5xShortUB250430	15/06/2022	81000	81.0
86	Alibaba 5xLongUB250930	2/11/2022	2832500	118965.0
87	COSCO 5xShortUB250430	15/06/2022	100	0.3

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88	UOB 5xLongUB250530	7/7/2023	22300	39983.9
89	CMOB 5xShortUB250228	21/04/2022	0	0
90	SATS 5xShortUB250630	6/9/2023	232000	51736.0
91	Sembcorp 5xLongUB250530	7/7/2023	689200	101312.4
92	BYD 5xLongUB241231	15/02/2022	676600	676.6
93	HSI 7xShortUB250228	21/04/2022	100	12.0
94	WuxiBio 5xShortUB250321	23/03/2023	770000	7700.0
95	AIA 5xLongUB250430	15/06/2022	5985100	59851.0
96	ANTA 5xLongUB250430	15/06/2022	14400	216.0
97	HSI 5xShortUB250430	15/06/2022	100	53.4
98	Venture 5xLongUB250530	7/7/2023	96800	46948.0
99	Sunny 5xShortUB250127	20/01/2023	0	0
100	BYD3xLongUB250428US\$	16/06/2023	0	0
101	HSTECH 7xLongUB240830	6/9/2023	150000	7800.0
102	Sunny 5xLongUB250430	15/06/2022	1400000	0
103	BYD 5xShortUB251031	8/11/2022	26000	858.0
104	Lenovo 5xLongUB250430	15/06/2022	12500	325.0
105	HSTECH 5xLongUB250430	15/06/2022	1042500	9382.5
106	NetEase 5xShortUB251128	24/01/2024	0	0
107	WuxiBio 5xShortUB250430	15/06/2022	100	0
108	CNOOC 5xLongUB250228	21/04/2022	14100	17145.6
109	CMB 5xLongUB251031	8/11/2022	0	0
110	DBS 5xLongUB250530	7/7/2023	7800	22417.2
111	Tencent 5xLongUB250930	2/11/2022	253700	47695.6
112	Galaxy 5xLongUB250430	15/06/2022	6100	115.9
113	HSI 5xLongUB250430	15/06/2022	0	0
114	Sunny 5xLongUB250321	23/03/2023	205800	0
115	Tencent 5xLongUB241231	15/02/2022	12204000	12204.0
116	Meituan 5xLongUB250630	6/9/2023	1621400	48642.0
117	Tencent 5xShortUB241231	15/02/2022	0	0
118	NetEase 5xShortUB250228	21/04/2022	0	0
119	CLIFE 5xShortUB250321	23/03/2023	0	0
120	Meituan 5xShortUB250228	21/04/2022	500	0
121	HKEx 5xShortUB250228	21/04/2022	0	0
122	SIA 5xShortUB250530	7/7/2023	3000	1137.0
123	Sands 5xShortUB250930	2/11/2022	3013300	0
124	BYD 5xShortUB241231	15/02/2022	114900	114.9
125	Wilmar 5xLongUB250630	6/9/2023	376500	47062.5
126	HSTECH 5xLongUB251031	8/11/2022	2700	194.4
127	Alibab3xShortUB250428US\$	16/06/2023	0	0
128	Sunny 5xLongUB250630	6/9/2023	20900	62.7
129	HKEx 5xShortUB250127	20/01/2023	0	0
130	Alibaba 5xLongUB241231	15/02/2022	18000000	0
131	HSI 7xLongUB251031	8/11/2022	457100	38853.5
132	CCB 5xShortUB250430	15/06/2022	0	0
133	CapInV 5xLongUB250630	6/9/2023	200000	15600.0
134	PingAn 5xShortUB250228	21/04/2022	4000	20.0
135	COSCO 5xLongUB250430	15/06/2022	17500	735.0
136	Singtel 5xLongUB250630	6/9/2023	304400	79752.8
137	HSTECH 5xShortUB251031	8/11/2022	0	0
138	HSCEI 7xShortUB250430	15/06/2022	12000	252.0
139	COSCO 5xShortUB251127	22/11/2022	36300	217.8
140	WuxiBio 5xShortUB251128	24/01/2024	0	0
141	PingAn 5xLongUB250228	21/04/2022	2673300	2673.3

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142	CMB 5xShortUB250430	15/06/2022	0	0
143	Alibaba 5xLongUB250430	15/06/2022	21756700	21756.7
144	Lenovo 5xShortUB250430	15/06/2022	4000	0
145	JD 5xLongUB250630	6/9/2023	300700	16538.5
146	HSBC 5xLongUB250228	21/04/2022	5000	1515.0
147	Keppel 5xLongUB250530	7/7/2023	1544700	809422.8
148	Tencent 5xShortUB250321	23/03/2023	200	58.6
149	HSCEI 7xLongUB251031	8/11/2022	90100	3874.3
150	DJIA 7xShortUB261221	24/01/2024	0	0
151	HSBC 5xShortUB250228	21/04/2022	700	16.1
152	Genting 5xLongUB250530	7/7/2023	439400	57122.0
153	Kuaisho 5xShortUB251127	22/11/2022	2200	4.4
154	CityDev 5xLongUB250530	7/7/2023	354700	36179.4
155	Tencent 5xLongUB250430	15/06/2022	4092500	32740.0
156	DJIA 7xShortUB250922	2/11/2022	4800	897.6
157	CMOB 5xLongUB251031	8/11/2022	0	0
158	PingAn 5xLongUB251031	8/11/2022	4404000	61656.0
159	DJIA 5xLongUB250922	2/11/2022	0	0
160	Alibaba 5xShortUB251127	22/11/2022	100	0.9

Issued by
UBS AG, ACTING THROUGH ITS LONDON BRANCH

2 April 2024