



上海实业环境控股有限公司
SIIC ENVIRONMENT HOLDINGS LTD.

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BUILD-OPERATE-TRANSFER (“BOT”) WASTEWATER PROJECT AWARDED IN QUANSHUIHE, DALIAN CITY, LIAONING PROVINCE, PEOPLE’S REPUBLIC OF CHINA

The Board of Directors (the “**Board**”) of SIIC Environment Holdings Ltd. (the “**Company**”, and together with its subsidiaries, collectively the “**Group**”) is pleased to announce that the Group’s 75.5% owned subsidiary company, SIIC Environment Holdings (Weifang) Co., Ltd. (“**SIIC Weifang**”) has been awarded a BOT wastewater treatment project (the “**Project**”) by the Construction Authority of Dalian City in QuanShuiHe, Dalian City, Liaoning Province, People’s Republic of China (“**PRC**”).

The Project, which is entered into in the ordinary course of business, entails the construction and operation of a wastewater treatment plant with a design capacity of 105,000 m³/day for a concessionary period of 22 years, including the construction phase and the associate business operation period.

SIIC Weifang is incorporating a new wholly-owned project company in the PRC with a registered paid-up capital of RMB100 million to undertake the Project. The capital injection will be fully funded in cash and financed through the internal resources of the Group.

The above is not expected to have material impact on the net tangible assets per share and earnings per share of the Company and the Group for the financial year ending 31 December 2015.

None of the directors, controlling shareholders or substantial shareholders of the Company have any interest, direct or indirect, in the Project.

By Order of the Board

Feng Jun

Executive Director
31 July 2015