



文晔科技股份有限公司
WT MICROELECTRONICS Co., Ltd.

台北總公司: 臺灣新北市中和區中正路738號14樓
14F, No.738, Chung Cheng Road, Chung Ho District,
New Taipei City 235, Taiwan
Tel: (886)2-8226 9088 Fax: (886)2-8226 9099

Notice to Bondholders
WT Microelectronics Co., Ltd. (the "Company")
US\$350,000,000 Currency-Linked Zero Coupon Convertible Bonds Due 2027
(the "Bonds")
ISIN Code: XS3224207657

June 12, 2026

Notice of Adjustment to Conversion Price

We refer to the above bond issue and to the Company's announcement dated May 13, 2026 regarding the Closed Period and the distribution of the Cash Dividend.

Pursuant to Section 13.06 of the Indenture dated November 24, 2025, between the Company and Citicorp International Limited, as Trustee (the "**Indenture**"), the Company hereby notifies you of the adjustment to the Conversion Price resulting from the distribution of the 2025 cash dividend of NT\$7.8 per common share. The information is as follows:

- 1. Adjustment Event:** Distribution of the 2025 cash dividend of NT\$7.8 per common share
- 2. Conversion Price Before Adjustment:** NT\$181.70
- 3. Conversion Price After Adjustment:** NT\$176.35
- 4. Effective Date:** June 14, 2026 (immediately after the close of business)

All capitalized terms used herein shall have the same meanings set forth in the Indenture unless otherwise defined herein.

WT Microelectronics Co., Ltd.


Name: Steve K. Lin

Chief Financial Officer