



OXLEY HOLDINGS LIMITED

(Incorporated in the Republic of Singapore under Registration No. 201005612G)

REDEMPTION AND CANCELLATION OF 5.70 PER CENT. NOTES DUE 2022 (ISIN: SG7MB0000006; COMMON CODE: 176678461) UNDER THE US\$1,000,000,000 GUARANTEED EURO MEDIUM TERM NOTE PROGRAMME OF OXLEY MTN PTE. LTD.

The Board of Directors of Oxley Holdings Limited (the "**Company**") refers to the following:

- (a) the Company's announcement dated 31 January 2018 in relation to the issue of S\$150,000,000 5.70 per cent. notes due 2022 ("**2022 Notes**") by Oxley MTN Pte. Ltd. (the "**Issuer**") under its US\$1,000,000,000 Guaranteed Euro Medium Term Note Programme (the "**Programme**") established on 7 April 2017, pursuant to which the Issuer may from time to time issue medium term notes unconditionally and irrevocably guaranteed by the Company;
- (b) the Company's announcement dated 23 September 2021 in relation to the tender offer exercise by the Issuer and the acceptance for purchase of S\$49,750,000 in aggregate principal amount of the 2022 Notes by the Issuer;
- (c) the Company's announcement dated 30 September 2021 in relation to the cancellation of S\$49,750,000 in aggregate principal amount of the 2022 Notes accepted for purchase by the Issuer; and
- (d) the Company's announcement dated 30 December 2021 in relation to the scheduled redemption of the remaining S\$100,250,000 in principal amount of 2022 Notes.

The Company would like to announce that the remaining S\$100,250,000 in principal amount of 2022 Notes were fully redeemed on 31 January 2022 in accordance with the terms and conditions of the 2022 Notes.

Following the redemption, the 2022 Notes will be cancelled in their entirety.

By order of the Board

Ching Chiat Kwong
Executive Chairman and CEO
31 January 2022