



EINDEC CORPORATION LIMITED
(Company Registration No. 201508913H)
(Incorporated in the Republic of Singapore)

PROPOSED BONUS WARRANTS ISSUE – LISTING AND QUOTATION

The Board of Directors ("**Directors**") of Eindex Corporation Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the announcements released by the Company on 20 May 2016, 21 July 2016, 26 July 2016, 12 August 2016 and 23 August 2016 in relation to the proposed Bonus Warrants Issue (the "**Announcements**"). Unless otherwise defined, all capitalised terms shall bear the same meanings ascribed to them in the Announcements.

Further to the Announcements, the Board wishes to announce that 71,799,958 Warrants have been allotted and issued pursuant to the Bonus Warrants Issue.

The Warrants will be listed and quoted on the Catalist and trading of the Warrants is expected to commence at 9.00 a.m. on 30 August 2016.

By Order of the Board

Chia Wei Ho
Executive Director and Chief Executive Officer
Eindex Corporation Limited
29 August 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), UOB Kay Hian Private Limited, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the statements or opinions made or reports contained in this announcement.

The contact persons for the Sponsor are Mr. Alvin Soh, Head of Catalist Operations, Senior Vice President and Mr. Josh Tan, Vice President, who can be contacted at 8, Anthony Road #01-01, Singapore 229957, telephone (65) 6590 6881.