

LIHENG CHEMICAL FIBRE TECHNOLOGIES LIMITED (Incorporated in Bermuda)

VOLUNTARY UNCONDITIONAL GENERAL OFFER FOR LI HENG CHEMICAL FIBRE TECHNOLOGIES LIMITED

DELISTING OF THE COMPANY

The Board of Directors of the Company (the "Board") refers to the announcement dated 26 January 2017 by the Company in relation to the completion of the compulsory acquisition ("Announcement").

All capitalised terms herein shall have the same meanings ascribed to them in the Announcement.

Further to the Announcement, the Company wishes to inform shareholders of the Company that the Company will be delisted from the Official List of the SGX-ST with effect from 9.00 a.m. (Singapore time) on 2 February 2017.

By Order of the Board Li Heng Chemical Fibre Technologies Limited

Tan Siok Sing Lead Independent Director 1 February 2017