

UNOFFICIAL TRANSLATION

No. SIMP/033/CS/EXT/VII/14

Jakarta, July 25, 2014

OTORITAS JASA KEUANGAN (EX Bapepam & LK)

Gedung Soemitro Djojohadikusumo
Jl. Lapangan Banteng Timur no. 2-4
Jakarta 10710

Att. Kepala Eksekutif Pengawas Pasar Modal

Att. Direktur Penilaian Keuangan Perusahaan Sektor Riil

PT Bursa Efek Indonesia

Indonesia Stock Exchange Building, Tower 1 Lantai 4
Jl. Jend. Sudirman Kav. 52-53, Jakarta 12190

Att. Bpk Ito Warsito, Direktur Utama

Bpk Hoesen, Direktur Penilaian Perusahaan

PT Kustodian Sentral Efek Indonesia

Indonesia Stock Exchange Building, Tower 1 Lantai 5
Jl. Jend. Sudirman Kav. 52-53, Jakarta 12190
Jakarta 12790

Att. Bpk Heri Sunaryadi, Direktur Utama

Subject : Disclosure of Information that must be announced to the Public

Dear Sir and Madam,

In order to comply with the provisions of Regulation No. X.K.1 Attachment of Decision of the Chairman of Bapepam Number: Kep 86/PM/1996 dated January 24, 1996 regarding Disclosure of Information that must be announced to the Public, PT Salim Ivomas Pratama Tbk (the "**Company**") announced that the Company through one of its Subsidiaries, PT Lajuperdana Indah ("**LPI**") has acquired PT Madusari Lampung Indah ("**MLI**"), a company duly established under the laws of Republic Indonesia and domiciled in Bandar Lampung.

The acquisition was conducted by LPI through acquiring 232.500 shares of MLI (two hundred thirty two thousand and five hundred) or 100% (one hundred percent) of total issued shares of MLI, with a total transaction value of Rp. 227.855.250.000,- (two hundred twenty seven billion eight hundred fifty-five million and two hundred fifty thousand Rupiah) and to be funded by bank borrowings.

MLI is principally engaged in cultivation of sugar cane and, as at the acquisition date, with its principal assets comprised of HGU for an area of approximately 3.800 hectares located in Ogan Komering Ulu Timur Regency, South Sumatera Province. This transaction is strategically important for the development of LPI which primarily engages in sugar cane plantation and integrated sugar mills.

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This Transaction is not classified as (i) a material transaction as stipulated in Bapepam. Attachment IX.E.2 of the Chairman of Bapepam No. Kep-614/BL/2011 dated 28 November 2011 regarding Material Transaction and Change of Main Business Activities, and (ii) an affiliate transaction or conflict of interest transaction as stipulated in Bapepam Attachment IX.E.1 of the Chairman of Bapepam No. Kep-412/BL/2009 dated 25 November 2009 regarding Affiliated Transaction and Conflicts of Interest.

Sincerely yours,

PT Salim Ivomas Pratama Tbk

Yati Salim

Corporate Secretary

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