



**TSH Corporation Limited**  
(Company Registration Number: 200003865N)  
(Incorporated in the Republic of Singapore)

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**NON-BINDING TERM SHEET IN RELATION TO THE PROPOSED ACQUISITION OF THE TARGET ASSETS – SUPPLEMENTAL AGREEMENT**

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The Board of Directors (the “**Board**”) of TSH Corporation Limited (the “**Company**”) refers to the following announcements (the “**Previous Announcements**”):

- (a) the announcement on 21 August 2017 relating to the signing by the Company of a non-binding term sheet with the Vendors for the proposed acquisition of 100% of the rights and interests of the Target Assets;
- (b) the announcement on 25 August 2017 relating to the application to the SGX-ST to seek a waiver from compliance with Rule 1017(2) of the Catalist Rules and an extension of time under Rule 1017(2) of the Catalist Rules for the Company to complete the Proposed Acquisition to meet the requirements for a new listing;
- (c) the announcement on 31 August 2017 relating to the advice by the SGX-ST that it had no objection in granting the Company a 3-month extension to enter into a definitive agreement for the Proposed Acquisition by 30 November 2017; and
- (d) the announcement on 17 November 2017 relating to the application to the SGX-ST to seek for a further extension of time for the Company to enter into a definitive agreement for the Proposed Acquisition by 28 February 2018.

*All capitalised terms used herein shall, unless otherwise defined herein, bear the meanings ascribed to them in the Previous Announcements.*

Further to the Previous Announcements, the Company has today entered into a supplemental agreement with the Vendors to the Term Sheet in respect of the Proposed Acquisition, pursuant to which the Parties agreed that the exclusivity period during which the Company may perform formal due diligence and negotiate the Definitive Agreements for the Proposed Acquisition shall be extended up to 28 February 2018, subject to the SGX-ST granting a further extension of time for the Company to enter into a definitive agreement by 28 February 2018.

Save for the above, there are no other changes to the terms and conditions of the Term Sheet.

Shareholders and potential investors should exercise caution when trading in the shares of the Company. In the event of any doubt as to the action they should take, Shareholders should consult their stockbrokers, solicitors, accountants or other professional advisers. The Proposed Acquisition is subject to the execution of the Definitive Agreements and conditions precedent to be fulfilled and there is no certainty or assurance that the Definitive Agreements will be entered into or that the completion of the Proposed Acquisition will take place. The Company will make the necessary announcements as and when there are material developments on the Proposed Acquisition and other matters contemplated by this announcement.

By Order of the Board

Wong Weng Foo John  
Non-Executive Chairman  
20 November 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Alicia Sun (Tel: (65) 6532 3829) at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542.*