IN THE HIGH COURT OF THE REPUBLIC OF SINGAPORE

Originating Summons)
Number 681 of 2016)

In the Matter of
HTL International Holdings Limited
(Registration No. 198904162H)

And

In the Matter of Section 210 of
the Companies Act, Chapter 50

SCHEME OF ARRANGEMENT

Under Section 210 of the Companies Act

Between

HTL International Holdings Limited

And

Shareholders

NOTICE OF SCHEME MEETING

NOTICE IS HEREBY GIVEN that by an Order of Court dated 1 August 2016 made in the above matter, the High Court of the Republic of Singapore has directed a Scheme Meeting of the Shareholders of HTL International Holdings Limited to be convened and such Scheme Meeting shall be held at 11 Gul Circle, Singapore 629567 on 23 August 2016 at 10.00 a.m., for the purpose of considering and, if thought fit, approving (with or without modification) the following resolution:

"That the Scheme of Arrangement dated 8 August 2016 proposed to be made pursuant to Section 210 of the Companies Act between (a) the Company and (b) Shareholders, a copy of which has been circulated with the Notice convening this Scheme Meeting, be and is hereby approved."

A copy of the Scheme of Arrangement and a copy of the Explanatory Statement required to be furnished pursuant to Section 211 of the Companies Act, are incorporated in the printed document of which this Notice forms part.

A Shareholder may vote in person at the Scheme Meeting or may appoint a proxy, whether a member of the Company or not, to attend and vote in his stead.

A proxy form for the Scheme Meeting is enclosed with the printed document of which this Notice forms part.

It is requested that proxy forms be lodged with the Share Registrar not less than 48 hours before the time appointed for the Scheme Meeting, but if it is not so lodged, it must be handed to the Chairman of the Scheme Meeting at the Scheme Meeting. The Company may reject any proxy form lodged if such Shareholders are not shown to have Shares entered against their names in the register of members of the Company or the Depository Register (as the case may be) as at 48 hours before the time set for holding the Scheme Meeting.

Each proxy form must be under the hand of the appointor or of his attorney duly authorised in writing. Where a proxy form is executed by a corporation, it must be executed either under its seal or under the hand of an officer or attorney duly authorised.

A corporation which is a Shareholder may authorise by a resolution of its directors or other governing body such person as it thinks fit to act as its representative at the Scheme Meeting, in accordance with Section 179 of the Companies Act.

In the case of joint Shareholders, any one of such persons may vote, but if more than one of such persons be present at the Scheme Meeting, the person whose name stands first in the register of members of the Company or, as the case may be, the Depository Register shall alone be entitled to vote.

By the said Order of Court, the Court has appointed Mr. Phua Yong Tat, or failing him, any other director of the Company, to act as Chairman of the Scheme Meeting and has directed the Chairman to report the results thereof to the Court.

The said Scheme of Arrangement will be subject to the subsequent approval of the Court.

THE SCHEDULE

Expression	Meaning
"**Depository Register**"	Has the meaning ascribed in the Securities and Futures Act, Chapter 289 of Singapore
"**Shareholders**"	Persons who are registered as holders of Shares in the register of members of the Company and Depositors who have Shares entered against their names in the Depository Register, and includes persons entitled by transmission
"**Shares**"	Issued ordinary shares in the capital of the Company

Dated this 8th day of August 2016

Rajah & Tann Singapore LLP
9 Battery Road #25-01
Straits Trading Building
Singapore 049910

Solicitors for
HTL International Holdings Limited