

SGX release

21 April 2026

WestConnex prices A\$1,210 million issuance in the Australian Medium Term Note market

Attached is an announcement made by Transurban Group (ASX: TCL) which is provided for the information of Transurban Finance Company Pty Ltd (**Transurban Finance**) noteholders.

Transurban Finance has notes listed on the Singapore Exchange.

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Classification

Public

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Transurban announces that WestConnex Finance Company Pty Limited, the financing vehicle of WestConnex, has priced A\$660 million of senior secured 6-year notes and A\$550 million of senior secured 10-year notes (collectively, the “Notes”) under its A\$ Medium Term Note Programme.

The Notes priced on 21 April 2026 and settlement is expected to occur on 30 April 2026, subject to customary closing conditions. The Notes will rank equally with WestConnex’s existing senior debt and will mature in April 2032 and April 2036 respectively. Transurban owns a 50.0% interest in WestConnex.

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This announcement is authorised by the CEO of Transurban Group, Michelle Jablko.

Classification

Public

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