SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General 1. Name of Listed Issuer: Viking Offshore and Marine Limited ("VOM") 2. Type of Listed Issuer: ✓ Company/Corporation ☐ Registered/Recognised Business Trust ☐ Real Estate Investment Trust 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form? ☐ No (Please proceed to complete Parts III) ✓ Yes (Please proceed to complete Parts III & IV) 4. Date of notification to Listed Issuer:

30-Jun-2022

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

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sec	Substantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? Yes
	ification in respect of:
_	Becoming a Substantial Shareholder/Unitholder
✓ (Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
Dat	e of acquisition of or change in interest:
29-J	un-2022
	e on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the nge in, interest (if different from item 4 above, please specify the date):
29-J	un-2022
	lanation (if the date of becoming aware is different from the date of acquisition of, or the nge in, interest):
Vot a	applicable

Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	141,418,407	0	141,418,407
As a percentage of total no. of voting shares/t	25.24	0	25.24
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	Direct Interest	Deemed Interest	Total 161,918,008

	[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deem interest arises]
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	Ng Boon Chee holds the entire issued share capital of Tristan Management Sdn Bhd and is therefore deed to be interested in the shares held by Tristan Management Sdn Bhd by virtue of Section 4 of the Securitie and Futures Act 2001 of Singapore.
10.	
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
	The percentage of shareholding held immediately before the transaction is calculated based on 560,346, ordinary shares (excluding treasury shares) in the issued and paid-up share capital of VOM.
	The percentage of shareholding held immediately after the transaction is calculated based on 700,433,52 ordinary shares (excluding treasury shares) in the issued and paid-up share capital of VOM, pursuant to the allotment of 140,086,704 new ordinary shares as a result of the Rights cum Warrants Issue.
Sub	estantial Shareholder/Unitholder B
1.	Name of Substantial Shareholder/Unitholder:
	Ng Boon Chee
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in securities of the Listed Issuer are held solely through fund manager(s)?
	☐ Yes

29-Jun-2022 Date on which Substantial Sharehorenters (if different 29-Jun-2022 Explanation (if the date of becoming the substantial Sharehorent (if the date of becoming the substantial Sharehorenter)			y acquisition of set
change in, interest 🕥 (if different 29-Jun-2022			vocaujoition of cont
		, picase specify life	
Explanation (if the date of becoming			
change in, interest):	ng aware is differ	ent from the date o	facquisition of, or a
Not applicable			
rights/options/warrants/convertible	debentures (con-	version price known	-
mmediately before the transaction	Direct Interest	Deemed Interest	Total
of voting shares/units held and/or erlying the s/options/warrants/convertible debentures:	0	141,418,407	141,418,407
percentage of total no. of voting	0	25.24	25.24
Immediately after the transaction	Direct Interest	Deemed Interest	Total
of voting shares/units held and/or erlying the rights/options/warrants/ ertible debentures :	0	161,918,008	161,918,008
percentage of total no. of voting	0	23.12	23.12
			r/Unitholder's deeme
Please see paragraph 9 of substantial sha	reholder A's notificat	tion above.	
	rights/options/warrants/convertible Shareholder/Unitholder before and mmediately before the transaction of voting shares/units held and/or rlying the s/options/warrants/convertible debentures: percentage of total no. of voting es/(): Immediately after the transaction of voting shares/units held and/or rlying the rights/options/warrants/ ertible debentures: percentage of total no. of voting es/(): Circumstances giving rise to deem [You may attach a chart in item 10 to i interest arises] Please see paragraph 9 of substantial sha	rights/options/warrants/convertible debentures {come Shareholder/Unitholder before and after the transact mediately before the transaction Direct Interest of voting shares/units held and/or rlying the stoptions/warrants/convertible debentures: percentage of total no. of voting es/n;: Immediately after the transaction of voting shares/units held and/or rlying the rights/options/warrants/ertible debentures: percentage of total no. of voting es/n;: O Circumstances giving rise to deemed interests (if the [You may attach a chart in item 10 to illustrate how the Stainterest arises] Please see paragraph 9 of substantial shareholder A's notifical	of voting shares/units held and/or rlying the s/options/warrants/convertible debentures: percentage of total no. of voting es/\(\cdot\): Immediately after the transaction of voting shares/units held and/or rlying the rights/options/warrants/ertible debentures: percentage of total no. of voting es/\(\cdot\): Direct Interest Deemed Interest

✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

☐ Becoming a Substantial Shareholder/Unitholder

	Please	see paragraph 9 of substantial shareholder A's notification above.
10.	Attac	chments (<i>if any</i>): 🕤
	n	
	9	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the first notification which was announced
		on SGXNet (the "Initial Announcement"):
	(h)	Date of the Initial Announcement:
	(b)	Date of the initial Announcement.
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3
		which was attached in the Initial Announcement:
12.	Rem	arks (<i>if any</i>):
		ercentage of shareholding held immediately before the transaction is calculated based on 560,346,817
	ordina	ry shares (excluding treasury shares) in the issued and paid-up share capital of VOM.
	The pe	ercentage of shareholding held immediately after the transaction is calculated based on 700,433,521
	ordina	ry shares (excluding treasury shares) in the issued and paid-up share capital of VOM, pursuant to the
	allotm	ent of 140,086,704 new ordinary shares as a result of the Rights cum Warrants Issue.
۸۵۵	litiono	I Substantial Shareholder/Unitholder ("B", "C" etc) where the information in Part I and
Auu	iiliOiia	Part IV is the same for the additional Substantial Shareholder/Unitholder
		Add New Part III Substantial Shareholder/Unitholder

Part IV - Transaction details 1. Type of securities which are the subject of the transaction (more than one option may be chosen): √ Voting shares/units Rights/Options/Warrants over voting shares/units Convertible debentures over voting shares/units (conversion price known) Others (please specify): 2. Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders: Allotment of 20,499,601 rights shares and 40,999,202 warrants pursuant to the Rights cum Warrants Issue Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding 3. brokerage and stamp duties): S\$512,490.03 4. Circumstance giving rise to the interest or change in interest: Acquisition of: Securities via market transaction Securities via off-market transaction (e.g. married deals) Securities via physical settlement of derivatives or other securities Securities pursuant to rights issue Securities via a placement Securities following conversion/exercise of rights, options, warrants or other convertibles Disposal of: Securities via market transaction

Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate

Save as FINAL

Other circumstances:

in (please specify):

Others (please specify):

Securities via off-market transaction (e.g. married deals)

Acceptance of take-over offer for the Listed Issuer

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders.

5. Particulars of Individual submitting this notification form to the Listed Issuer:

(a) Name of Individual:

Cheong San Wai

(b) Designation (if applicable):

Group Head of Finance

(c) Name of entity (if applicable):

Viking Offshore and Marine Limited

Transaction Reference Number (auto-generated):

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