

EVER GLORY UNITED HOLDINGS LIMITED
(Company Registration Number 202144351H)
(Incorporated in the Republic of Singapore)

RECEIPT OF LISTING AND QUOTATION NOTICE IN RELATION TO:

- (I) **THE PROPOSED PLACEMENT OF UP TO 31,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY; AND**
 - (II) **UP TO 574,705 ADDITIONAL CONVERSION SHARES TO BE ISSUED PURSUANT TO THE CONVERSION OF CONVERTIBLE BONDS**
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1. INTRODUCTION

The Board of Directors of Ever Glory United Holdings Limited (the "**Company**") (the "**Board**") refers to the following:

- (a) the Company's announcement on 25 August 2025 in relation to the entry into a placement agreement; and
 - (b) the Company's announcement on 20 May 2025 in relation to the notice of adjustment of conversion price in relation to the Company's issue of convertible bonds,
- (collectively, the "**Previous Announcements**").

Unless otherwise defined, all terms and references used herein shall bear the same meaning as ascribed to them in the Previous Announcements.

2. RECEIPT OF LISTING AND QUOTATION NOTICE

Further to the Previous Announcements, the Board is pleased to announce that the Company has, on 2 September 2025, received the listing and quotation notice from the SGX-ST for the listing and quotation of the New Shares and the Additional Conversion Shares, subject to compliance with the SGX-ST's listing requirements (the "**Listing and Quotation Notice**").

The Listing and Quotation Notice is not to be taken as an indication of the merits of the Proposed Placement, the New Shares, the Additional Conversion Shares, the Convertible Bonds, the Company and/or its subsidiaries.

3. FURTHER ANNOUNCEMENTS

The Company will continue to keep Shareholders updated and release announcements relating to the Proposed Placement (including any material developments and progress made) as may be appropriate from time to time.

4. CAUTIONARY STATEMENT

Shareholders and potential investors should exercise caution when trading in the Shares of the Company. Persons who are in doubt as to the action they should take should consult their legal, financial, tax or other professional advisers.

By Order of the Board
EVER GLORY UNITED HOLDINGS LIMITED

Xu Ruibing
Executive Director and Chief Executive Officer

2 September 2025

*This announcement has been reviewed by the Company's sponsor, Novus Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Mr Pong Chen Yih, Chief Operating Officer, at 7 Temasek Boulevard, #04-02 Suntec Tower 1, Singapore 038987, Telephone (65) 6950 2188.