

General Announcement::Disclosure of Debt Restructuring Plan

Issuer & Securities

Issuer/ Manager	TRIKOMSEL PTE. LTD.
Securities	TRIKOMSEL S\$115M 5.25%N160510 - SG55I2992272 - 2UTB TRIKOMSEL S\$100M 7.875%N170605 - SG6QG3000005 - 3R5B
Stapled Security	No

Announcement Details

Announcement Title	General Announcement
Date & Time of Broadcast	14-Oct-2015 15:56:23
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Announcement Sub Title	Disclosure of Debt Restructuring Plan
Announcement Reference	SG151014OTHR11B5
Submitted By (Co./ Ind. Name)	Issuer Services
Designation	SGX-ST
Description (Please provide a detailed description of the event in the box below)	Disclosure of PT Trikonsel Oke Tbk. Debt Restructuring Plan
Attachments	@Disclosure of Trikonsel.pdf Total size =50K

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No. 073/CST-TRIO/2015

Jakarta, 13 Oktober 2015

**Kepada Yth.
Kepala Eksekutif Pengawas Pasar Modal
Otoritas Jasa Keuangan (OJK)
Gedung Sumitro Djohadikusumo
Jl. Lapangan Banteng Timur No. 2 - 4
Jakarta 10710**

Jakarta, 13 October 2015

**To:
Executive Chief of The Capital Market
Supervisory
Financial Services Authority (OJK)
Gedung Sumitro Djohadikusumo
Jl. Lapangan Banteng Timur No. 2 - 4
Jakarta 10710**

**Perihal: Keterbukaan Informasi atas
Rencana Restrukturisasi Utang PT
Trikomsel Oke Tbk. (Perseroan)**

**Re: Disclosure of PT Trikomsel Oke Tbk.
(the "Company") Debt Restructuring
Plan**

Dengan hormat,

Dear Sirs,

Sebagaimana kinerja keuangan Perseroan yang semakin menurun yang tercermin pada laporan keuangan dan penurunan peringkat perusahaan Perseroan dari Pefindo yang telah kami laporkan, maka dengan ini kami laporkan hal-hal sebagai berikut :

With regard to the declining of the Company's performance as reflected in the Company's published financial statements and rating downgrade issued by Pefindo, we hereby report several things as follows:


- Kinerja keuangan Perseroan saat ini terpengaruh oleh depresiasi Rupiah terhadap Dollar Amerika Serikat dan perlambatan perekonomian Indonesia sehingga mengakibatkan penurunan laba dan gangguan arus kas/ likuiditas Perseroan yang signifikan
- Dalam memenuhi kewajibannya terhadap utang-utang Perseroan yang telah dan akan jatuh tempo, Perseroan akan mendiskusikan berbagai opsi restrukturisasi utang kepada semua para kreditur Perseroan dengan dibantu konsultan keuangan profesional yakni FTI Consulting.
- Perseroan terus berupaya melakukan inisiatif efisiensi atau pengurangan biaya operasional untuk meningkatkan likuiditas Perseroan dan terus meningkatkan operasinya secara jangka panjang dengan memprioritaskan arus kas Perseroan.

- The Company's financial performance has been severely affected by both the depreciation of the Indonesian Rupiah against the US Dollar and the general slowdown in the Indonesian economy resulted in substantially weakened earnings and significantly reduced cash flow.
- In order to meet the Company's obligations as they fall due, The Company will discuss the various options of debt restructuring to all lenders assisted by experienced professional advisers from FTI Consulting.
- The Company has been taking various cost reduction initiatives to improve its liquidity position and to sustain its operations in the long run by prioritising its cashflows

Demikian laporan ini kami sampaikan guna memenuhi peraturan Bapepam-LK No.X.K.1. tentang Keterbukaan Informasi Yang Harus Segera Diumumkan Kepada Publik. Atas perhatiannya, kami ucapkan terima kasih.

This report is submitted to fulfill Bapepam-LK regulation No.X.K.1. regarding Information Disclosure That Must Be Made Public. Thank you for your attention.

Yours Sincerely/Hormat kami,
PT Trikonsel Oke Tbk.



Karnadi Widodo
Corporate Secretary

Cc/Tembusan:

- PT Bursa Efek Indonesia / Indonesia Stock Exchange