

THE STRATECH GROUP LIMITED

(Incorporated in Singapore)

Company Registration No. 201430212R

THE PROPOSED CONSOLIDATION OF EVERY TEN (10) EXISTING ISSUED ORDINARY SHARES IN THE CAPITAL OF THE STRATECH GROUP LIMITED INTO ONE (1) NEW CONSOLIDATED SHARE (FRACTIONAL ENTITLEMENTS TO BE DISREGARDED)

- NOTICE OF SHARE CONSOLIDATION BOOKS CLOSURE DATE

1. INTRODUCTION

The board of directors of the Company (“**Board**”) refers to its announcement made on 23 February 2016, 29 February 2016 and 1 March 2016 and the circular to shareholders of the Company dated 11 March 2016 (the “**Circular**”) in relation to the Proposed Share Consolidation. Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Circular.

2. NOTICE OF SHARE CONSOLIDATION BOOKS CLOSURE DATE

- 2.1 NOTICE IS HEREBY GIVEN that the Register of Members and the share transfer books of the Company will be closed at 5.00 p.m. on 7 April 2016 (the “**Share Consolidation Books Closure Date**”) in order to determine the entitlements of the Shareholders to the New Consolidated Shares for purposes of the Proposed Share Consolidation.
- 2.2 After the Share Consolidation Books Closure Date, every ten (10) existing Shares registered in the name of each Shareholder as at the Share Consolidation Books Closure Date will be consolidated to constitute one (1) New Consolidated Share, fractional entitlements to be disregarded. The Register of Members of the Company and the Depository Register will be updated to reflect the number of New Consolidated Shares held by Shareholders and Depositors based on their shareholdings in the Company as at the Share Consolidation Books Closure Date.
- 2.3 **Shareholders should note that the number of the New Consolidated Shares which they will be entitled to pursuant to the Proposed Share Consolidation, based on their holdings of the Shares as at the Share Consolidation Books Closure Date, will be rounded down to the nearest whole New Consolidated Share and any fractions of New Consolidated Shares arising from the Proposed Share Consolidation will be disregarded. All fractional entitlements arising from the implementation of the Proposed Share Consolidation will be aggregated and/or dealt with in such manner as the Directors may, in their absolute discretion, deem fit in the interests of the Company. Each New Consolidated Share will rank *pari passu* with each other, and will be traded in board lots of 100 New Consolidated Shares. Affected Shareholders will not be paid for any fractions of a New Consolidated Share which are disregarded. Shareholders holding less than ten (10) existing Shares may wish to consider their options accordingly.**

3. SHARE CERTIFICATES

3.1 Deposit of Share Certificates with CDP

Shareholders who hold physical share certificates for existing Shares in their own names ("**Existing Share Certificates**") and who wish to deposit the same with CDP and have their New Consolidated Shares credited to their Securities Accounts must deposit their Existing Share Certificates, together with the duly executed instruments of transfer in favour of CDP, no later than 12 Market Days prior to the Share Consolidation Books Closure Date. After the Share Consolidation Books Closure Date, CDP will only accept deposit of share certificates for New Consolidated Shares ("**New Share Certificates**").

Shareholders who wish to deposit their Existing Share Certificates with CDP after the Share Consolidation Books Closure Date must first deliver such Existing Share Certificates to the Company's Share Registrar, B.A.C.S. Private Limited, 8 Robinson Road, #03-00 ASO Building, Singapore 048544, for cancellation and issue of the New Share Certificates in replacement thereof as described below. The New Share Certificates will be sent by ordinary mail to the registered addresses of the Shareholders at their own risk within 10 Market Days from the date of receipt of their Existing Share Certificates. Upon receipt of the New Share Certificates, Shareholders may then proceed to deposit these New Share Certificates with CDP.

3.2 Issue of New Share Certificates

Shareholders who have deposited their Existing Share Certificates with CDP at least 12 Market Days prior to the Share Consolidation Books Closure Date need not take any action. The Company will arrange with CDP to facilitate the exchange of New Share Certificates pursuant to the Proposed Share Consolidation.

Shareholders who have not deposited their Existing Share Certificates as aforesaid or who do not wish to deposit their Existing Share Certificates with CDP are advised to forward all their Existing Share Certificates to the Company's Share Registrar, B.A.C.S. Private Limited, 8 Robinson Road, #03-00 ASO Building, Singapore 048544, as soon as possible after they have been notified of the Share Consolidation Books Closure Date and not later than five (5) Market Days after the Share Consolidation Books Closure Date for cancellation and exchange for New Share Certificates. The New Share Certificates will be sent by ordinary mail to the registered addresses of the Shareholders at their own risk within 10 Market Days from the Share Consolidation Books Closure Date or the date of receipt of the Existing Share Certificates, whichever is the later.

Shareholders are to deliver their respective Existing Share Certificates to the Company's Share Registrar or CDP only after the announcement of the Share Consolidation Books Closure Date by the Company.

No receipt will be issued by the Company's Share Registrar for the receipt of the Existing Share Certificates tendered.

Shareholders should note that New Share Certificates will not be issued to Shareholders unless their Existing Share Certificates have been tendered to the Company's Share Registrar for cancellation.

Please notify the Company's Share Registrar, B.A.C.S. Private Limited, 8 Robinson Road, #03-00 ASO Building, Singapore 048544, if you have lost any of your Existing Share Certificates or if there is any change in your address from that reflected in the Register of Members of the Company.

3.3 **Share Certificates Not Valid for Settlement of Trades on SGX-ST**

Shareholders are reminded that their Existing Share Certificates will not be valid for settlement of trading in the Shares on SGX-ST, as the Company is under a book-entry (scripless) settlement system. After the date on which the Proposed Share Consolidation becomes effective, the Existing Share Certificates will continue to be accepted by the Company's Share Registrar for cancellation and issue of New Share Certificates in replacement thereof for an indefinite period by the Company's Share Registrar. The New Share Certificates will not be valid for delivery for trades done on SGX-ST although they will continue to be *prima facie* evidence of legal title.

4. **TRADING ARRANGEMENTS FOR ODD LOTS**

4.1 **Trading Arrangements for the Shares**

Notwithstanding that the Proposed Share Consolidation will become effective from 9.00 a.m. on 8 April 2016 (the "**Share Consolidation Effective Date**"), with effect from 9.00 a.m. on the Effective Trading Date, trading in the Shares will be in board lots of 100 New Consolidated Shares. Accordingly, ten (10) existing Shares as at 5.00 p.m. on the Market Day immediately preceding the Effective Trading Date will represent one (1) New Consolidated Share with effect from 9.00 a.m. on the Effective Trading Date. Trading in the existing Shares will cease after 5.00 p.m. on the Market Day immediately preceding the Effective Trading Date.

All fractional entitlements of the New Consolidated Shares arising upon the implementation of the Proposed Share Consolidation will be aggregated and dealt with in such manner as the Directors may, in their absolute discretion, deem fit in the interests of the Company.

4.2 **Trading Arrangements for Odd Lots of New Consolidated Shares**

The Shares are currently traded in board lots of 100 shares in the ready market. Following the Proposed Share Consolidation, the Securities Accounts of Depositors may be credited with odd lots of New Consolidated Shares (i.e. lots other than board lots of 100 New Consolidated Shares). The market for trading such odd lots of New Consolidated Shares may be illiquid. Depositors who receive odd lots of New Consolidated Shares pursuant to the Proposed Share Consolidation and who wish to trade such odd lots of New Consolidated Shares on the SGX-ST should note that odd lots of New Consolidated Shares with a minimum size of one (1) New Consolidated Share can be traded on the unit share market which would allow trading in odd lots.

5. **INDICATIVE TIMETABLE**

The table below sets out the indicative timetable for the Proposed Share Consolidation.

Time and Date	Event
30 March 2016	Announcement of Notice of Share Consolidation Books Closure Date for the Proposed Share

	Consolidation
5.00 p.m. on 4 April 2016	Last date and time for trading of existing Shares (on pre-consolidated basis)
9.00 a.m. on 5 April 2016	Effective Trading Date (commencement of trading of the New Consolidated Shares on the SGX-ST)
5.00 p.m. on 7 April 2016	Share Consolidation Books Closure Date for the Proposed Share Consolidation
9.00 a.m. on 8 April 2016	Share Consolidation Effective Date (Proposed Share Consolidation becomes effective)

Please note that, notwithstanding that the Proposed Share Consolidation will become effective on the Share Consolidation Effective Date, trading in the New Consolidated Shares will commence from 9.00 a.m. on the Effective Trading Date (being the day falling three (3) Market Days before the Share Consolidation Effective Date), due to the fact that trades on the SGX-ST are settled on a "T+3" settlement cycle, that is, a purchase or sale of existing Shares on day T will be settled at T plus three (3) Market Days later.

The above timeline is indicative and subject to change. Any change to the indicative timeline will be announced by the Company via SGXNET.

6. CONTACT INFORMATION

The address of the Company's Share Registrar is as follows:

B.A.C.S. Private Limited
8 Robinson Road
#03-00 ASO Building
Singapore 048544

The address of CDP is as follows:

The Central Depository (Pte) Limited
11 North Buona Vista Drive
#06-07 The Metropolis Tower 2
Singapore 138589

BY ORDER OF THE BOARD

Leong Sook Ching
Executive Director/Company Secretary

30 March 2016