TIANJIN ZHONG XIN PHARMACEUTICAL GROUP CORPORATION LIMITED

(Company Registration No. 91120000103100784F)
(Incorporated in the People's Republic of China)

ANNOUNCEMENT ON CONVENING AN ONLINE CONFERENCE REGARDING THE FINANCIAL RESULTS FOR FY2016

Tianjin Zhong Xin Pharmaceutical Group Corporation Limited (the "**Company**") had announced its financial results for the financial year ended 31 December 2016 ("**FY2016**") on 30 March 2017. In order to facilitate the investors to have a more comprehensive understanding of the Company's performance, an online conference regarding the financial results for FY2016 (the "**Conference**") is proposed to be convened on 5 May 2017, Friday, from 3 p.m. to 4.30 p.m. The related information on the Conference is as follows:

The Conference will be convened on the online platform provided by the Shenzhen Panorama Network Co., Ltd. (深圳市全景网络有限公司) by way of remote network communication. Investors can log on to the Interactive Platform for Investors of the Listed Companies (上市公司投资者关系互动平台) (http://rs.p5w.net) to attend and participate in the Conference.

Mr. Wang Zhiqiang, the Chairman of the Board, Ms. Yan Min, the Chief Financial Officer and Ms. Jiao Yan, the Company Secretary will attend the Conference for and on behalf of the Company.

By order of the Board
28 April 2017