

ASX ANNOUNCEMENT

23 July 2014

Appointment of Directors and Company Secretary

The Board of OGL Resources Limited (the Company) is pleased to announce the appointment of Ms Lucy Zhang LiYing and Mr Matthew James Kelly as Directors of the Company.

Ms Zhang has been a director of Marvel Earn Ltd since August 2008 and was appointed as director of Sino-Excel Energy Limited in August 2011. She has strong exposure in investments and advisory services to Chinese companies seeking overseas listings, capital raisings and potential merger and acquisition opportunities. She works closely with investment bankers, auditors, lawyers, valuers and other professionals to enhance the position of clients in preparation for Initial Public Offerings, Reverse Takeovers or M&A activity.

In addition, Ms Zhang has extensive experience working with the bio-tech, energy, mining, property and service industries. She has hands-on China management experience and localised business relationships in the energy and mining sectors.

Ms Zhang primary role is to implement the procurement business and identify suitable investments for the Company.

Mr Kelly is a civil and structural engineer with qualifications from the University of Newcastle. In addition he holds a Diploma of Farm Management from the Victorian College of Agriculture and Horticulture.

Mr Kelley from 2010 till to-date, he is the Principal of M.J. Kelley Engineers Pty Ltd, and leads and manages the Primary Food Company Greenfield development of the Tamworth Food and Renewable Fuel Plan, - a \$300 million project. He brings with him strong management experience and principle design consultant of major agricultural and industrial clients including Graincorp, Cargill Australia, Dunavant Corporation – Memphis Tennessee, Koramba Cotton, Carrington Cotton, North West Ginning, Namoi Cotton Co-operative, Queensland Cotton Corporation, Australian Wheat Board, Satake Australia and Auscott etc. designing cotton

processing facility, feed milling and numerous Residential and commercial development in N.S.W.

He received award from Institution of Engineers Australian Annual Awards in 1996 "Highly Commended " (Kelley Engineers Pty Ltd) for the Geotechnical, Civil and Structural Design and Project Management of a State of Art Cotton processing and associated Seed handing infrastructure works for Queensland Cotton Corporation. This was a Greenfields project in a remote location.

Mr Kelly operates an intensive cropping and Beef cattle farm enterprise on the Liverpool Plains in North Western NSW with an annually grow of 3,000 tonnes of winter and summer crops and graze 1,000 beef cattle.

Mr Kelly interests in Show Jumping and trainer of the USA Olympic team show jumping and stud cattle breeding.

His primary role is to oversee the PFC project and the agriculture/food business and overseeing the greenfield development of the Tamworth Food and Renewable Fuel Plant.

The Board of OGL Resources Limited now consists of:

Dr Charlie In	Executive Chairman
Mr Jian Chen	Independent Director
Mr Walter Martin	Independent Director
Ms Lucy Zhang	Executive Director
Mr Matthew James Kelly	Executive Director

In addition, Mr Richard Charles Holstein has been appointed Company Secretary of the Company.

For and on behalf of the Board



Charlie In
Executive Chairman