

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17.1

1. March 23, 2023
Date of Report (Date of earliest event reported)
2. 152747
SEC Identification Number
3. 000-153-790-000
BIR Tax Identification Number
4. AYALA LAND, INC.
Exact Name of registrant as specified in its charter
5. MAKATI CITY, PHILIPPINES
Province, country or other jurisdiction of incorporation
6. [REDACTED] (SEC Use Only)
Industry Classification Code
7. 31F Tower One and Exchange Plaza, Ayala Triangle,
Ayala Avenue, Makati City
Address of principal office
- 1226
Postal code
8. (632) 7908-3111
Registrant's telephone number, including area code
9. Not Applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class
(As of January 18, 2023)
Common
Voting Preferred*

Number of Shares of
Stock Outstanding
15,063,408,731
12,442,524,223

Amount of Debt Outstanding
(Registered)
P87,250,000,000.00

Indicate the item numbers reported herein :

Item 9. Other Events
Re: Clarification of news clipping

AYALA LAND, INC.

Registrant



Date: March 23, 2023

MICHAEL ANTHONY L GARCIA

Head, Investor Communications and Compliance,

*Unregistered



23 March 2023

Philippine Stock Exchange, Inc.

6th Floor, PSE Tower, 28th Street corner 5th Avenue,
Bonifacio Global City, Taguig City

To **Alexandra D. Tom Wong**
OIC, Disclosure Department

Dear Madame,

We write with respect to the news clipping published in the March 23, 2023 issue of the Philippine Daily Inquirer pertaining to the Securities and Exchange Commission ("SEC") Notice regarding Ayala Land Inc.'s ("ALI" or the "Company") filing of the Registration Statement with the SEC for the shelf registration in the Philippines of up to Php50 Billion pesos under a securities program, to be listed and traded through the Philippine Dealing & Exchange Corp.

The SEC Notice stated in part that:

"

The first tranche of the 2023 Securities Program will form part of the offer of the Company as follows:

- a. up to Twelve Billion Two Hundred Fifty Million Pesos (P12,250,000,000.00) Bonds to be issued as the first tranche of the 2023 Program and up to Four Billion Seven Hundred Fifty Million Pesos (P4,750,000,000.00) Bonds to be issued as the fourth and final tranche under the Company's existing Fifty Billion Pesos (P50,000,000,000.00) Debt Securities Program rendered effective on October 11, 2021 ("2021 Program") (the "Base Offer"); and
- b. an oversubscription option of up to Five Billion Pesos (P5,000,000,000.00) (the "Oversubscription Option"), which, if exercised, will form part of the first tranche to be issued under the Company's 2023 Program.

. . . ."

We confirm the details indicated in the abovementioned news clipping.

A handwritten signature in dark ink, appearing to read 'M. Garcia', written in a cursive style.

MICHAEL ANTHONY L. GARCIA

Head, Investor Communications and Compliance