TRAVELITE HOLDINGS LTD.
(Incorporated in Singapore)
(Company Registration Number: 200511089K)

POTENTIAL ACQUISITION OPPORTUNITY

The Board of Directors of Travelite Holdings Ltd. (the "**Company**") wishes to provide additional information in relation to its announcement pertaining to a potential acquisition opportunity which was released on 14 September 2015.

The information is provided in response to SGX's queries as follows:

Question 1

Size of the transaction, that is, whether it falls under a non-discloseable transaction, discloseable transaction, major transaction or very substantial acquisition or reverse takeover.

Answer

Based on the discussions with the vendor at the current stage, the Company expects the potential acquisition to be a major transaction.

Question 2

Details of the possible target.

Answer

The possible target is a local company principally engaged in the business of wholesaling and retailing of ready-made apparel.

By Order of the Board

Hoe Kee Kok
Executive Director
16 September 2015