

**FALCON ENERGY GROUP LIMITED**  
(Company Registration No.: 200403817G)  
(Incorporated in the Republic of Singapore)

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**UPDATE ON WINDING UP APPLICATION FILED BY AMBANK (M) BERHAD  
(LABUAN OFFSHORE BRANCH)**

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*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as in the Company's announcement dated 11 August 2017, 10 November 2017, 5 January 2018, 18 April 2018, 24, 25 May 2018, 12 January 2021, 15 July 2021, 25 August 2021, 19 September 2021, 3 October 2021, 28 November 2021, 17 January 2022, 21 March 2022, 21 May 2022, 22 July 2022, 18 September 2022, 21 November 2022, 15 January 2023, 14 May 2023, 13 August 2023 and 10 September 2023 ("**Previous Announcements**").*

The Board of Directors ("**Board**") of Falcon Energy Group Limited ("**Company**", and together with its subsidiaries, the "**Group**") refers to the Previous Announcements and to the announcements entitled "Update on Application for Moratorium" dated 13 September 2023, 15 September 2023, 18 September 2023 and 5 October 2023 (collectively, the "**Announcements on Moratorium**").

The Board wishes to update and announce that in view of the Order of Court issued at the hearing of HC/OA 913/2023 on 2 October 2023 whereby amongst other things, a two (2) month moratorium from 2 October 2023 was granted in respect of the Company, a request was made on 16 October 2023 to the Honourable Court for the hearing of HC/CWU 140/2021 that was scheduled for hearing on 20 October 2023 at 10am (the "**Hearing**") to be vacated and re-fixed to 15 December 2023.

In this respect, the Honourable Court had granted the foregoing request and had directed that the Hearing be vacated and re-fixed to be heard on 15 December 2023 at 10am.

Further announcements will be made by the Company and the Board via SGXNET as and when there are material developments in compliance with the listing rules of the Singapore Exchange Securities Trading Limited.

Shareholders and investors are advised to exercise caution when dealing in the shares of the Company.

**BY ORDER OF THE BOARD**

Tan Pong Tyea  
Chairman and Chief Executive Officer  
4 December 2023