

RESOURCES PRIMA GROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 198602949M)

Clarification on The Straits Times online article titled "Resources Prima shares crashed, drawing a query from Singapore Exchange" published on 15 January 2015 and The Straits Times article titled "Indonesian mine owner's shares plunge 44.8%" published on 16 January 2015 (the "Articles")

Resources Prima Group Limited (the "**Company**") refers to the Articles.

The Articles reported, *inter alia*, that the Company could not be contacted, the telephone number it provided in its recent SGX filings turned out to belong to a corporate secretary firm that did not know how to reach the Company and that its sponsor, Canaccord Genuity Singapore Pte. Ltd. ("**Canaccord Genuity Singapore**"), also could not be reached.

The Company wishes to respond and clarify on these points raised in the Articles as follows:-

- (1) The telephone number provided in the Company's recent SGX filings, being the Company's recent announcements, is the Company's official registered office telephone number and is also the telephone number of the Company's corporate secretarial firm.
- (2) The Company's corporate secretarial firm received two telephone calls on 15 January 2015 in respect of the Company, details as follows:-
 - (a) In the first telephone call, the caller had requested to speak to the management of the Company. The caller did not identify himself nor did he disclose the subject matter of his query, or try to impress upon the corporate secretarial firm on the urgency of the matter or leave any forwarding contact particulars. The corporate secretarial firm had not made any statement to the effect that it did not know how to reach the management of the Company.
 - (b) Subsequently, the second telephone call was made by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") which informed the corporate secretarial firm that a query regarding trading activity had been issued to the Company and released on the SGXNET at about 2.54 p.m., and that a response was required. The corporate secretarial firm did and was able to contact the Company's management immediately. Subsequently, after having conducted proper queries and upon receipt of due confirmation from the Company's directors and substantial shareholders, a public response to SGX-ST's queries was released on SGXNET by the Company.
- (3) In relation to the statement in the Articles which had stated that "Its sponsor, Mr Alex Tan, who is chief executive officer ("**CEO**") of Canaccord Genuity Singapore, also could not be reached", the Sponsor would like to clarify that its CEO, Mr. Alex Tan, was travelling on business and had not received any public enquiries in relation to the share trading activity of the Company on 15 January 2015. Further, on 15 January 2015, the Sponsor did not receive any public or media enquiries in relation to the Company, save for one telephone call at or around 5 p.m., from an individual who had claimed to be a shareholder of the Company enquiring mainly on the reasons for its share trading activity. The Sponsor had responded to the said shareholder that the Company would be releasing an announcement on SGXNET in response to SGX-ST queries in due course.

The Company believes that it has provided proper and responsive communication channels to the relevant authorities, and was at all times contactable. The Company further believes that to ensure a proper dissemination of price sensitive information equally, the Company's policy is to release price sensitive information through the SGXNET and not to divulge information to selected segments of the public or to unidentified persons.

In addition to the Company's Response to Query Regarding Trading Activity dated 15 January 2015, the Company also wishes to reassure shareholders that the Group's business operations and activities are proceeding as usual.

BY ORDER OF THE BOARD

Agus Sugiono

Executive Chairman and Chief Executive Officer

16 January 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr Alex Tan, Chief Executive Officer, Canaccord Genuity Singapore Pte. Ltd., at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854-6160.