



WLB ASSET VII PTE. LTD.
(Company Registration No. 213122 GBC)
(Incorporated in Mauritius)

**USE OF PROCEEDS FROM THE ISSUE OF
US\$52,800,000 5.88 PER CENT WOMEN'S LIVELIHOOD BONDS DUE 2029**

WLB Asset VII Pte. Ltd. (Company) and Impact Investment Exchange Pte. Ltd. (IIX), portfolio manager for the Women's Livelihood Bonds, would like to announce that in relation to the listing and quotation of US\$52,800,000 5.88 per cent Women's Livelihood Bonds due 2029 (the Bonds), and the issuance of the US\$7,200,000 Subordinated Debt (as defined in the Information Memorandum dated 17 July 2025 for the Bonds), a total of US\$22,361,051 of the proceeds from the issue of the Bonds and the Subordinated Debt have been utilized 1) to extend loans to the Borrowers listed in the table below, and 2) for other purposes, as detailed below.

Use of Proceeds as at 29 August 2025	US\$
KOMIDA	6,000,000
SMPL	3,000,000
Dvara	8,000,000
Sejaya	4,000,000
Total Loans Disbursed	21,000,000
Less: Upfront Fees paid by Borrowers	(104,989)
Collateral placed with Permitted Hedging Counterparties	675,000
Transaction Costs and Expenses	791,040
Total	22,361,051



The Loans above were made (i) by the Company to Borrowers based in India and Sri Lanka and (ii) via a wholly-owned subsidiary of the Company, WLB7 Singapore, incorporated in Singapore, to Borrowers based outside India and Sri Lanka.

The use of proceeds is in accordance with the stated use disclosed in the Information Memorandum dated 17 July 2025.

Following the above utilization, the balance of the proceeds remaining from the issue of the Bonds and the Subordinated Debt is US\$37,638,949. The Company will make further announcements via SGXNET when the remaining proceeds of the issue of the Bonds are materially disbursed.

Unless otherwise provided, terms defined in this announcement and used herein shall have the same meaning assigned to them as in the Information Memorandum dated 17 July 2025.

By order of the Board

WLB Asset VII Pte. Ltd.

Chettensingh Awotarsing

Director