



Fraser's Property Treasury Pte. Ltd.
(Company Registration No. 201132730N)
(Incorporated in the Republic of Singapore)

**ANNOUNCEMENT IN CONNECTION WITH
THE INVITATION IN RELATION TO THE (I) S\$398,000,000 4.15 PER CENT. NOTES DUE 2027, (II)
S\$52,000,000 4.15 PER CENT. NOTES DUE 2027 AND (III) S\$50,000,000 4.15 PER CENT. NOTES
DUE 2027, ALL COMPRISED IN SERIES 001 (ISIN: SG79A7000003) (TOGETHER, THE "EXISTING
NOTES") ISSUED BY FRASERS PROPERTY TREASURY PTE. LTD. (THE "ISSUER") AND
THE ISSUE OF S\$40,000,000 FIXED RATE NOTES DUE 2037 COMPRISED IN SERIES 007 (ISIN:
SGXF43370927) BY THE ISSUER PURSUANT
TO ITS S\$5,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME (THE
"PROGRAMME")**

Reference is made to the announcements made by the Issuer and Fraser's Property Limited (the "Guarantor") on 31 August 2026 and 14 September 2026 in relation to the Invitation and the New Issue (collectively, the "Announcements").

The Issuer is pleased to announce that it has today issued S\$40,000,000 3.50 per cent. fixed rate notes due 2037 under the Programme (the "Series 007 Notes"), comprising S\$1,750,000 in aggregate principal amount of Additional Notes issued pursuant to the New Issue and S\$38,250,000 in aggregate principal amount of New Notes issued pursuant to the Invitation, under the S\$5,000,000,000 Multicurrency Debt Issuance Programme established by the Issuer on 16 January 2017. The obligations of the Issuer under the Series 007 Notes are guaranteed by the Guarantor.

Oversea-Chinese Banking Corporation Limited is the sole lead manager in relation to the Additional Notes.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the "SGX-ST") for the listing and quotation of the Series 007 Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the Series 007 Notes on the SGX-ST are not to be taken as an indication of the merits of the Issuer, the Guarantor, their respective subsidiaries and associated companies (if any), the Programme or the Series 007 Notes.

Please note that any approval in-principle received from the SGX-ST does not extend to offers pursuant to the Securities and Futures (Offers of Investments) (Exemption for Offers of Post-Seasoning Debentures) Regulation 2016 and the Securities and Futures (Offers of Investments) (Exemption for Offers of Straight Debentures) Regulations 2016.

The Series 007 Notes are expected to be admitted to the Official List of the SGX-ST with effect from 9.00 a.m. on 21 September 2026.

Following the cancellation of the Existing Notes which have been offered and accepted for purchase pursuant to the Invitation, the aggregate principal amount of the Existing Notes remaining outstanding

will be S\$442,000,000. Unless previously redeemed or purchased and cancelled, such Existing Notes shall mature on 23 February 2027.

Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the Announcements, the Invitation Memorandum dated 31 August 2026 and the pricing supplements for the Series 007 Notes.

For and on behalf of
the Board of Directors

FRASERS PROPERTY LIMITED

18 September 2026

NOT FOR DISTRIBUTION TO ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES OR ANY OTHER JURISDICTION WHERE IT IS UNLAWFUL TO DISTRIBUTE THIS DOCUMENT.

This announcement is for information purposes only and is not an offer to purchase or a solicitation of an offer to sell any securities. This announcement must be read in conjunction with the Invitation Memorandum. This announcement and the Invitation Memorandum do not constitute an offer to participate in the Invitation in any jurisdiction in which, or to any person to or from whom, it is unlawful to make such offer or Invitation or for there to be such participation under applicable laws. The distribution of this announcement and the Invitation Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement or the Invitation Memorandum comes are required by each of the Issuer, the Guarantor, the Dealer Manager and the Tender Agent to inform themselves about and to observe any such restrictions.