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SUNac 融創中國
SUNAC CHINA HOLDINGS LIMITED
融創中國控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01918)

**PAYMENT OF INTEREST RELATING TO THE
CONVERTIBLE BONDS**

Unless otherwise defined, all capitalized terms used in this announcement have the same meaning as in the explanatory statement dated 28 August 2023 relating to the Company's scheme of arrangement under sections 670, 673 & 674 of the Companies Ordinance (Cap. 622) of Hong Kong with the scheme creditors (the "**Scheme**").

The Company hereby announces that pursuant to the trust deed dated 20 November 2023 in respect of the 1.0/2.0 per cent. Secured Guaranteed Convertible Bonds due 2032 (the "**Convertible Bonds**"), as at the interest payment date of 30 September 2024 (the "**Interest Payment Date**"):

- (i) no cash interest is payable in respect of the Convertible Bonds as at the Interest Payment Date;
- (ii) the total amount of payment-in-kind interest (the "**PIK Interest**") accrued as at the Interest Payment Date in relation to the Convertible Bonds is US\$3,618,416; and
- (iii) the accrual of the PIK Interest increases the outstanding principal amount of the Convertible Bonds as at the Interest Payment Date from US\$723,683,167 to US\$727,301,583.

By order of the Board
Sunac China Holdings Limited
SUN Hongbin
Chairman

Hong Kong, 30 September 2024

As at the date of this announcement, the executive directors of the Company are Mr. SUN Hongbin, Mr. WANG Mengde, Ms. MA Zhixia, Mr. TIAN Qiang, Mr. HUANG Shuping and Mr. SUN Kevin Zheyi; the non-executive director of the Company is Mr. LAM Wai Hon; and the independent non-executive directors of the Company are Mr. POON Chiu Kwok, Mr. ZHU Jia, Mr. MA Lishan and Mr. YUAN Zhigang.