

LIVINGSTONE HEALTH HOLDINGS LIMITED

(Incorporated in the Republic of Singapore) (Company Registration Number 200404283C)

PROFIT GUIDANCE FOR THE FINANCIAL YEAR ENDED 31 MARCH 2024

The Board of Directors ("Board") of Livingstone Health Holdings Limited (the "Company" and together with its subsidiaries, the "Group") wishes to inform shareholders and potential investors of the Company that, based on the preliminary assessment of the information currently available to the Board, the Group is expected to report a net loss for the financial year ended 31 March 2024 ("FY2024"), mainly due to lower revenue as a result of attrition of doctors, as previously reported in the 6 months financial period ended 30 September 2023. The Group is also expected to record certain non-cash expenses , accounting for impairment losses and write-off in FY2024.

The Company is still in the process of finalising its unaudited consolidated financial results for FY2024 ("FY2024 Results Announcement") and will provide further details of the Group's performance in the FY2024 Results Announcement, to be released on or before 30 May 2024.

Cautionary Statement

In the meantime, shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company and they should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers (as appropriate) if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

Dr Tay Ching Yit, Wilson Executive Director and Chief Executive Officer 13 May 2024

This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited ("**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Lee Khai Yinn at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542, Telephone (65) 6232 3210.