

KEPPEL GMTN PTE. LTD.

1 HarbourFront Avenue, #18-01 Keppel Bay Tower, Singapore 098632
Company Registration No. 201112208N
Tel: (65) 62706666 Fax: (65) 64136452

ANNOUNCEMENT

**DISCLOSURE PURSUANT TO RULE 324 OF THE LISTING MANUAL OF THE
SINGAPORE EXCHANGE SECURITIES TRADING LIMITED**

Pursuant to Rule 324 of the Singapore Exchange Securities Trading Limited Listing Manual, Keppel GMTN Pte. Ltd. (the "**Company**") wishes to announce that it has fully redeemed US\$200,000,000 in principal amount of Floating Rate Notes Due 2020 comprised in Series 001 (ISIN Code: XS0910232965) ("**Notes**") issued pursuant to its US\$2,000,000,000 Euro Medium Term Note Programme established on 31 January 2013 unconditionally and irrevocably guaranteed by Keppel Corporation Limited today (being the maturity date of the Notes), and made the following interest payment in respect of the Notes:

Principal Amount of Notes	:	US\$200,000,000
Interest Period	:	From 6 January 2020 to 5 April 2020 (both days inclusive)
Interest Amount	:	US\$ 1,410.63 for the coupon amount of each Note having a principal sum of US\$200,000
Payment Date	:	6 April 2020
Paying Agent	:	The Hongkong and Shanghai Banking Corporation Limited Level 30, HSBC Main Building 1 Queen's Road Central Hong Kong

In accordance with Condition 7.9 of the Notes, the Notes will be cancelled forthwith after such redemption.