

**KIN GLOBAL LIMITED**

(Company Registration Number: 202300449G)
(Incorporated in Singapore on 4 January 2023)

Invitation in respect of 20,830,000 New Shares and 4,100,000 Vendor Shares comprising:

- (i) 1,000,000 Offer Shares at S\$0.23 each by way of public offer; and
(ii) 23,930,000 Placement Shares at S\$0.23 each by way of placement, including 5,148,000 Reserved Shares,
payable in full on application

Unless otherwise defined, all capitalised terms used in this announcement have the same meanings as defined in the offer document of Kin Global Limited (the "Company") registered by the Singapore Exchange Securities Trading Limited ("SGX-ST"), acting as agent on behalf of the Monetary Authority of Singapore on 14 April 2026 ("Offer Document").

SAC Capital Private Limited is the Issue Manager, Sponsor, Underwriter and Placement Agent for the Invitation.

Application Results

The Board of Directors of the Company (the "Board") and the Issue Manager, Sponsor, Underwriter and Placement Agent are pleased to announce that, as at the close of the Application List at 12.00 p.m. (Singapore time) on 21 April 2026:

(a) Public Offer

Based on the 1,000,000 Offer Shares available for subscription and/or purchase under the Offer, there were 419 valid applications for 29,531,600 Offer Shares, with the application monies received amounting to approximately S\$6.79 million, resulting in the Offer being approximately 29.5 times subscribed.

(b) Placement

Based on the 23,930,000 Placement Shares (including 5,148,000 Reserved Shares) available for subscription and/or purchase under the Placement (excluding the Placement Shares validly subscribed for and/or purchased by persons specified under Rule 424 and 428 of the Catalyst Rules), indications of interest were received for approximately 69,550,500 Placement Shares, with the total value received amounting to approximately S\$16.00 million, resulting in the Placement being approximately 2.9 times subscribed.

Based on the valid applications received for the Offer Shares and the aggregate indications of interest received for the Placement Shares (excluding the Placement Shares validly subscribed for and/or purchased by persons specified under Rule 424 and 428 of the Catalyst Rules), the Invitation was approximately 4.0 times subscribed.

Allocation of the Offer Shares

To ensure a reasonable spread of Shareholders, the Board, in consultation with the Issue Manager, Sponsor, Underwriter and Placement Agent, has decided on the following basis of allocation for the Offer Shares:

Range of Offer Shares applied for	Balloting ratio	Number of Offer Shares allotted per successful applicant	Percentage of total number of Offer Shares available under the Offer	Number of successful applicants
1,000 to 4,900	53:100	1,000	3.6%	36
5,000 to 14,900	47:100	3,000	20.1%	67
15,000 to 99,900	47:100	7,000	37.1%	53
100,000 to 199,900	47:100	8,000	26.4%	33
200,000 to 499,900	44:100	11,000	4.4%	4
500,000 and above	44:100	12,000	8.4%	7
Total			100.0%	200

Allotment and/or allocation of the Placement Shares

The spread of places for the Placement Shares (excluding the Reserved Shares) is as follows:

Range of Placement Shares applied for	Number of places
1,000 to 9,900	223
10,000 to 49,900	82
50,000 to 99,000	27
100,000 to 499,000	26
500,000 to 999,000	5
1,000,000 and above	3
Total	366

Allotment and/or allocation of the Reserved Shares

The spread of places for the Reserved Shares is as follows:

Range of Reserved Shares applied for	Number of places
1,000 to 9,900	0
10,000 to 49,900	0
50,000 to 99,000	1
100,000 to 499,000	24
500,000 to 999,000	0
1,000,000 and above	0
Total	25

Rule 424 and Rule 428 of the Catalyst Rules

Pursuant to Rule 424 and Rule 428 of the Catalyst Rules and to the best of the knowledge and belief of the Issue Manager, Sponsor, Underwriter and Placement Agent, after taking all reasonable steps and making all reasonable enquiries to obtain the necessary confirmations, no persons under Rule 424 and Rule 428 of the Catalyst Rules have been allotted and/or allocated the Invitation Shares.

Should it subsequently come to the attention of the Issue Manager, Sponsor, Underwriter and Placement Agent that there are such other persons or institutions specified under Rule 424 and Rule 428 of the Catalyst Rules who were allotted and/or allocated the Invitation Shares, an appropriate announcement will be made via SGXNET before trading commences at 9:00 a.m. (Singapore time) on 23 April 2026.

Substantial Applications

To the best of the knowledge and belief of the Issue Manager, Sponsor, Underwriter and Placement Agent, the persons who have applied for and have been allotted and/or allocated 5.0% or more of the Invitation Shares are as follows:

Name of Holder	Number of Invitation Shares allotted and/or allocated	Circumstances giving rise to the allotment and/or allocation
Lion Global Investors Limited (as investment manager for and on behalf of its clients)	3,044,000	Allotted and/or allocated Placement Shares
Han Seng Juan	1,253,000	Allotted and/or allocated Placement Shares
Ang Hong Guan	1,253,000	Allotted and/or allocated Placement Shares

Save as disclosed above, neither the Company, nor the Issue Manager, Sponsor, Underwriter and Placement Agent is aware of any person who has applied for and has been successfully allotted and/or allocated 5.0% or more of the Invitation Shares.

Commencement of Trading and Refunds

The Shares are expected to commence trading on Catalyst on a "ready" basis at 9.00 a.m. (Singapore time) on 23 April 2026, subject to SGX-ST being satisfied that all conditions necessary for the commencement of trading in the Shares on a "ready" basis have been fulfilled.

Monies paid in respect of unsuccessful applications using printed Application Forms are expected to be returned to the applicants by ordinary post (without interest or any share of revenue or other benefit arising therefrom and the applicant shall not have any claim against the Company, the Vendors, the Issue Manager, Sponsor, Underwriter and Placement Agent) within 24 hours of balloting of the applications, at the applicants' own risk and in accordance with the terms, conditions and procedures set out in the section titled "Terms, Conditions and Procedures for Application and Acceptance" in Appendix F to the Offer Document ("Instructions"). For unsuccessful Electronic Applications, it is expected that the full amount of the application monies (without interest or any share of revenue or other benefit arising therefrom) will be refunded to the applicants by being automatically credited to the applicants' accounts with their respective Participating Banks within 24 hours of balloting of the applications in accordance with the terms, conditions and procedures set out in the Instructions.

In respect of rejected or partially successful applications, the full amount or the balance of the application monies is expected to be refunded to the applicants (without interest or any share of revenue or other benefit arising therefrom and the applicant shall not have any claim against the Company, the Vendors, the Issue Manager, Sponsor, Underwriter and Placement Agent) at their own risk and in accordance with the terms, conditions and procedures set out in the Instructions. For applications made using printed Application Forms, monies shall be refunded via ordinary post while for Electronic Applications, monies will be credited of the relevant amount to the applicants' accounts with their respective Participating Banks. All refunds will be made within 14 days after the close of the Application List, provided that the remittance accompanying such application has been presented for payment or other processes have been honoured and the application monies have been received in the designated share issue account.

Applicants may call The Central Depository (Pte) Limited ("CDP") at (65) 6535 7511 using their T-PIN for enquiries on the status of their applications. To sign up for the service, applicants may contact CDP's customer service officers for an application form.

The Board wishes to thank all applicants who have applied for the Invitation Shares, the relevant authorities, and all who have helped in one way or another in the Invitation, for their support and assistance.

Issued by
SAC Capital Private Limited

For and on behalf of
Kin Global Limited
22 April 2026

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of securities of the Company in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Ms Audrey Mok (Tel: (65) 6232 3210) at 1 Robinson Road, #21-01, AIA Tower, Singapore 048542.