

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for informational purposes only and is not an offer to the public to sell or the solicitation of an offer to subscribe for or purchase any securities. Neither this announcement nor anything herein forms the basis for any contract or commitment whatsoever.

Neither this announcement nor any copy hereof may be taken into or distributed in the United States. The information contained in this announcement is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Bonds and the Shares mentioned herein have not been, and will not be, registered under the Securities Act, and may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the Bonds or the Shares will be made in the United States.

REXLot Holdings Limited

御泰中彩控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 555)

CONVERSION OF 6.00 PER CENT. CONVERTIBLE BONDS DUE 2016 AND OVERSEAS REGULATORY ANNOUNCEMENT

Reference is made to the announcements of REXLot Holdings Limited (the “Company”) dated 22 September 2011, 28 September 2011, 28 October 2011, 7 November 2011, 28 November 2011, 4 September 2012, 13 September 2012, 11 October 2012, 19 October 2012 and 13 November 2012 respectively in relation to the issue of the 6.00 per cent. convertible bonds due 2016 (the “2016 Bonds”), and the announcements of the Company dated 30 April 2013, 30 October 2013, 7 January 2014, 10 January 2014, 17 January 2014, 21 January 2014, 24 January 2014, 5 February 2014, 8 April 2014 and 14 April 2014 respectively in relation to the conversion of the 2016 Bonds (collectively the “Announcements”). Unless otherwise stated, capitalised terms used herein shall bear the same meanings as set out in the Announcements.

Conversion of the Bonds

The Company announces that the holders of the 2016 Bonds in the principal amount of HK\$22,900,000, HK\$50,000,000 and HK\$116,800,000 (the “Conversion Bonds”) have exercised their rights to convert the Conversion Bonds into shares in the capital of the Company on 13 June 2014, 16 June 2014 and 17 June 2014 respectively.

Among the Conversion Bonds mentioned above, Conversion Bonds in the principal amount of HK\$116,800,000 was held by Kingly Profits Corporation, a substantial shareholder of the Company, which is indirectly wholly owned by Mr. Chan How Chung, Victor, a director of the Company.

The aggregate principal amount of the 2016 Bonds remaining outstanding following the conversion of the Conversion Bonds is HK\$683,000,000.

By order of the Board
Ng Yuen Yee
Company Secretary

Hong Kong, 17 June 2014

As at the date of this announcement, the Board comprises two executive directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon and three independent non-executive directors namely Mr. Yuen Wai Ho, Mr. Chow Siu Ngor and Mr. Lee Ka Lun.