

FOR IMMEDIATE RELEASE

Info-Tech Delivers Strong First-Half Results, Underpinned by Recurring SaaS Growth and Strong Demand for AI Programmes

- **Revenue increases 22% YoY to S\$27.3 million**, while adjusted NPAT rises 20%, reflecting continued growth in the Group's recurring SaaS business.
- **Order book increases 14% YoY to S\$30.4 million**, customer retention remains above 90%, while active users expand to 1.1 million across 28,000 organisations.
- **Info-Tech Academy records strong demand for AI-related programmes**, with more than 85% of Academy revenue generated from AI-related programmes during 1H2026.
- **Cumulative Academy registrations exceed 23,000**, up from approximately 18,000 at the end of 2025.
- **Proposes interim tax-exempt dividend of 1.68 Singapore cents per share**, representing 45% of reported NPAT and 50% of adjusted NPAT.

Financial Highlights (S\$ million)	6 months ended 30 June		
	1H2026	1H2025	Change (%)
Total Revenue	27.3	22.4	+ 22%
<u>Revenue by Product/Service Line</u>			
- Subscription	21.2	19.0	+ 12%
- Services	4.9	2.3	+ 116%
- Hardware	1.2	1.1	+ 3%
Gross Profit	22.6	19.1	+ 19%
EBITDA	12.5	7.4	+ 70%
Adjusted EBITDA	11.5⁽²⁾	9.5 ⁽¹⁾	+ 22%
Net Profit After Tax ("NPAT")	9.7	5.1	+ 89%
Adjusted NPAT	8.7⁽²⁾	7.2	+ 20%
Basic Earnings Per Share (cents)*	3.75	1.99	+ 89%

⁽¹⁾ Excludes one-off listing-related expenses of S\$2.0 million and one-off Malaysia office relocation-related expenses of S\$0.1 million

⁽²⁾ Excludes one-off Enterprise Singapore GEMS grant received in January 2026 of S\$1.0 million

* Based on 258,000,000 ordinary shares

Singapore, 11 August 2026 – Info-Tech Systems Ltd. (“**Info-Tech**” or the “**Company**,” and together with its subsidiaries, the “**Group**”), today announced another strong set of financial results for the six months ended 30 June 2026 (“**1H2026**”), demonstrating continued growth across its recurring Software-as-a-Service (“**SaaS**”) business and strong demand for AI-related programmes delivered through Info-Tech Academy.

For 1H2026, Group revenue increased 22% year-on-year to S\$27.3 million, while adjusted NPAT increased 20%. Reported net profit rose 89%, supported by the Enterprise Singapore GEMS grant and the absence of one-off listing-related expenses recognised in the corresponding period last year (“**1H2025**”).

As at 30 June 2026, the Group serves approximately 28,000 organisations and 1.1 million active users across Asia.

Strong Recurring SaaS Performance

Subscription revenue, the Group's core recurring revenue stream, increased to S\$21.2 million, supported by continued growth in HRMS and Accounting solutions. Order book grew 14% to S\$30.4 million, while customer retention remained above 90%, providing strong visibility over future recurring revenue.

Services revenue more than doubled to S\$4.9 million, driven by strong demand for AI-related programmes delivered through Info-Tech Academy. More than 85% of the Academy's revenue in 1H2026 was generated from AI-related programmes, reflecting strong demand from both individuals and enterprises.

Together, these operating metrics demonstrate the continued strength of the Group's recurring SaaS business and growing adoption of its integrated HRMS, Accounting and CRM solutions.

AI Enhancing the SaaS Platform

AI functionality has been embedded within the Group's HRMS, Accounting and CRM solutions, enabling authorised users to generate customised reports, analyse enterprise data and improve business productivity using natural language prompts.

Complementing these software capabilities, Info-Tech Academy supports enterprises in accelerating AI adoption through training transformation programmes and AI training. Cumulative Academy registrations increased from approximately 18,000 at the end of 2025 to more than 23,000 as at 30 June 2026, reflecting continued demand for AI and digital training transformation programmes. Collectively, these initiatives strengthen customer productivity, deepen software utilisation, increase customer lifetime value and reinforce the Group's recurring SaaS business model.

Healthy Financial Position

The Group's financial position remained healthy as at 30 June 2026, with cash and cash equivalents increasing to S\$76.6 million (31 December 2025: S\$67.3 million) and no borrowings.

The strong balance sheet provides financial flexibility to continue investing in product development, regional expansion and shareholder returns.

Outlook

The Group remains confident in its long-term outlook as it continues to strengthen its recurring SaaS business through product innovation, customer expansion and regional growth.

Growth in 2H2026 is expected to continue to be supported by:

- continued growth in recurring SaaS revenue through strong customer growth and retention, maintenance renewals and increasing adoption of HRMS and Accounting solutions;
- continued product innovation with AI functionality embedded across the software platform;
- continued cross-selling across HRMS, Accounting, CRM and Info-Tech Academy, strengthening customer engagement and customer lifetime value; and
- supportive Singapore Budget 2026 initiatives, including the enhanced SkillsFuture Enterprise Credit ("SFEC") and complimentary access to premium AI tools, expected to further drive demand for AI-related programmes.

Mr Babu Dilip, Chief Executive Officer, said: "Our 1H2026 performance demonstrates the continued strength of our recurring SaaS business, with subscription revenue increasing 12% and customer adoption continuing to expand. AI capabilities embedded across our HRMS, Accounting and CRM solutions, together with the strong performance of our AI-related training programmes, supported this growth. Looking ahead, we expect continued growth across both our recurring SaaS business and Info-Tech Academy."

Dividend

Reflecting the Group's strong financial performance and healthy cash generation, the Board has proposed an interim tax-exempt dividend of 1.68 Singapore cents per share, representing 45% of the Group's NPAT and 50% of its adjusted NPAT.

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About Info-Tech Systems Ltd. (SGX: ITS)

Established in 2007 and listed on the Mainboard of the Singapore Exchange ("SGX") since July 2025, Info-Tech Systems Ltd. is an **integrated SaaS Business Software Provider** offering cloud-based HRMS, Accounting and CRM solutions, and AI training through Info-Tech Academy.

Serving 28,000 organisations and 1.1 million active users across Asia, the Group leverages artificial intelligence to enhance its integrated software solutions, improve customer productivity and support digital transformation across its SaaS ecosystem.

Issued for and on behalf of Info-Tech Systems Ltd.

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