

Financial Results for Fiscal 2019
(from April 1, 2019 to March 31, 2020)

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A. CONSOLIDATED FINANCIAL INFORMATION 連結決算情報

1. CONSOLIDATED BALANCE SHEETS 連結貸借対照表

Millions of Yen (金額単位:百万円)

		As of March 31, 2019	As of March 31, 2020
ASSETS:	(資産の部)		
Cash and due from banks	現金預け金	1,221,342	1,384,218
Call loans and bills bought	コールローン及び買入手形	270,212	169,388
Monetary claims bought	買入金銭債権	40,332	35,820
Trading assets	特定取引資産	36,469	14,429
Money held in trust	金銭の信託	3,900	4,000
Securities	有価証券	1,402,704	1,633,713
Loans and bills discounted	貸出金	8,531,914	8,939,666
Foreign exchanges	外国為替	7,582	11,921
Lease receivables and investments in leases	リース債権及びリース投資資産	70,770	82,181
Other assets	その他資産	124,287	139,205
Tangible fixed assets	有形固定資産	67,063	63,025
Intangible fixed assets	無形固定資産	38,658	46,457
Retirement benefit asset	退職給付に係る資産	6,387	7,883
Deferred tax assets	繰延税金資産	2,664	3,074
Customers' liabilities for acceptances and guarantees	支払承諾見返	72,371	52,928
Allowance for loan losses	貸倒引当金	△41,835	△45,087
Allowance for investment loss	投資損失引当金	△55	△55
Total assets	資産の部合計	11,854,771	12,542,772
LIABILITIES:	(負債の部)		
Deposits	預金	9,804,114	9,966,195
Negotiable certificates of deposit	譲渡性預金	115,209	139,324
Call money and bills sold	コールマネー及び売渡手形	168,834	131,103
Payables under repurchase agreements	売現先勘定	129,016	333,380
Trading liabilities	特定取引負債	6,028	4,113
Borrowed money	借入金	282,839	671,333
Foreign exchanges	外国為替	542	623
Bonds payable	社債	35,444	33,914
Bonds with share acquisition rights	新株予約権付社債	33,297	32,649
Borrowed money from trust account	信託勘定借	243	229
Other liabilities	その他負債	100,622	111,646
Retirement benefit liability	退職給付に係る負債	20,114	19,515
Provision for retirement benefits for directors	役員退職慰労引当金	349	401
Provision for reimbursement of deposits	睡眠預金払戻損失引当金	980	1,225
Provision for contingent loss	偶発損失引当金	1,249	1,447
Provision for point card certificates	ポイント引当金	353	420
Reserves under special laws	特別法上の引当金	11	11
Deferred tax liabilities	繰延税金負債	66,331	49,513
Acceptances and guarantees	支払承諾	72,371	52,928
Total liabilities	負債の部合計	10,837,956	11,549,977
NET ASSETS:	(純資産の部)		
Share capital	資本金	90,845	90,845
Capital surplus	資本剰余金	54,884	54,884
Retained earnings	利益剰余金	705,966	721,793
Treasury shares	自己株式	△31,642	△30,125
Total shareholders' equity	株主資本合計	820,053	837,397
Valuation difference on available-for-sale securities	その他有価証券評価差額金	193,428	154,363
Deferred gains or losses on hedges	繰延ヘッジ損益	671	407
Foreign currency translation adjustment	為替換算調整勘定	75	△1,103
Remeasurements of defined benefit plans	退職給付に係る調整累計額	904	121
Total accumulated other comprehensive income	その他の包括利益累計額合計	195,080	153,789
Share acquisition rights	新株予約権	323	361
Non-controlling interests	非支配株主持分	1,357	1,245
Total net assets	純資産の部合計	1,016,815	992,794
Total liabilities and net assets	負債及び純資産の部合計	11,854,771	12,542,772

Note: Figures less than ¥1 million are omitted.

2. CONSOLIDATED STATEMENTS OF INCOME AND CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

連結損益計算書及び連結包括利益計算書

CONSOLIDATED STATEMENTS OF INCOME 連結損益計算書

Millions of Yen (金額単位: 百万円)

		FY2018	FY2019
Ordinary income (KEIJO SHUEKI)	経常収益	235,736	229,295
Interest income	資金運用収益	143,104	134,856
(Interest on loans and discounts)	(うち貸出金利息)	(105,923)	(105,118)
(Interest and dividends on securities)	(うち有価証券利息配当金)	(31,417)	(24,118)
Trust fees	信託報酬	3	2
Fees and commissions	役務取引等収益	66,438	68,597
Trading income	特定取引収益	3,004	3,047
Other ordinary income	その他業務収益	7,268	9,833
Other income	その他経常収益	15,916	12,958
Ordinary expenses (KEIJO HIYO)	経常費用	172,356	174,712
Interest expenses	資金調達費用	27,135	28,666
(Interest on deposits)	(うち預金利息)	(11,397)	(11,604)
Fees and commissions payments	役務取引等費用	36,224	37,793
Other ordinary expenses	その他業務費用	5,702	1,939
General and administrative expenses	営業経費	90,235	87,571
Other expenses	その他経常費用	13,058	18,741
Ordinary profit (KEIJO RIEKI)	経常利益	63,379	54,582
Extraordinary income	特別利益	3,610	401
Gain on disposal of non-current assets	固定資産処分益	119	19
Gain on sales of shares of subsidiaries and associates	関係会社株式売却益	—	381
Gain on return of assets from retirement benefits trust	退職給付信託返還益	3,490	—
Extraordinary losses	特別損失	308	387
Loss on disposal of non-current assets	固定資産処分損	308	334
Impairment loss	減損損失	—	52
Profit before income taxes	税金等調整前当期純利益	66,681	54,596
Income taxes-current	法人税、住民税及び事業税	17,794	16,571
Income taxes-deferred	法人税等調整額	1,943	△765
Total income taxes	法人税等合計	19,738	15,805
Profit	当期純利益	46,943	38,791
Profit attributable to non-controlling interests	非支配株主に帰属する当期純利益	68	88
Profit attributable to owners of the parent	親会社株主に帰属する当期純利益	46,874	38,703

Note: Figures less than ¥1 million are omitted.

CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME 連結包括利益計算書

Millions of Yen (金額単位: 百万円)

		FY2018	FY2019
Profit	当期純利益	46,943	38,791
Other comprehensive income	その他の包括利益	51	△41,488
Valuation difference on available-for-sale securities	その他有価証券評価差額金	△962	△39,243
Deferred gains or losses on hedges	繰延ヘッジ損益	△47	△263
Foreign currency translation adjustment	為替換算調整勘定	2,487	△956
Remeasurements of defined benefit plans	退職給付に係る調整額	△1,811	△782
Share of other comprehensive income of entities accounted for using equity method	持分法適用会社に対する持分相当額	385	△243
Comprehensive income	包括利益	46,995	△2,697
Comprehensive income attributable to:	(内訳)		
Owners of the parent	親会社株主に係る包括利益	47,026	△2,587
Non-controlling interests	非支配株主に係る包括利益	△31	△109

Note: Figures less than ¥1 million are omitted.

3. CONSOLIDATED STATEMENTS OF CHANGES IN NET ASSETS

連結株主資本等変動計算書

前連結会計年度(自 2018年4月1日 至 2019年3月31日)
FY2018 Ended Mar.31,2019

Millions of Yen (金額単位:百万円)

		Shareholders' equity				
		株主資本				
		Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
		資本金	資本剰余金	利益剰余金	自己株式	株主資本合計
Balance at beginning of period	当期首残高	90,845	54,884	702,591	△ 52,183	796,137
Cumulative effects of changes in accounting policies for associates	持分法適用会社における会計方針の変更による累積的影響額			105		105
Restated balance	会計方針の変更を反映した当期首残高	90,845	54,884	702,696	△ 52,183	796,242
Changes during period	当期変動額					
Dividends of surplus	剰余金の配当			△ 13,065		△ 13,065
Profit attributable to owners of the parent	親会社株主に帰属する当期純利益			46,874		46,874
Purchase of treasury shares	自己株式の取得				△ 10,070	△ 10,070
Disposal of treasury shares	自己株式の処分			△ 9	81	72
Cancellation of treasury shares	自己株式の消却			△ 30,530	30,530	—
Net changes in items other than shareholders' equity	株主資本以外の項目の当期変動額(純額)					
Total changes during period	当期変動額合計	—	—	3,270	20,541	23,811
Balance at end of period	当期末残高	90,845	54,884	705,966	△ 31,642	820,053

		Accumulated other comprehensive income					Share acquisition rights	Non-controlling interests	Total net assets
		その他の包括利益累計額							
		Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income			
		その他有価証券評価差額金	繰延ヘッジ損益	為替換算調整勘定	退職給付に係る調整累計額	その他の包括利益累計額合計			
Balance at beginning of period	当期首残高	194,349	561	△ 2,697	2,715	194,928	350	1,392	992,808
Cumulative effects of changes in accounting policies for associates	持分法適用会社における会計方針の変更による累積的影響額	△ 105				△ 105			—
Restated balance	会計方針の変更を反映した当期首残高	194,244	561	△ 2,697	2,715	194,823	350	1,392	992,808
Changes during period	当期変動額								
Dividends of surplus	剰余金の配当								△ 13,065
Profit attributable to owners of the parent	親会社株主に帰属する当期純利益								46,874
Purchase of treasury shares	自己株式の取得								△ 10,070
Disposal of treasury shares	自己株式の処分								72
Cancellation of treasury shares	自己株式の消却								—
Net changes in items other than shareholders' equity	株主資本以外の項目の当期変動額(純額)	△ 815	110	2,773	△ 1,811	257	△ 27	△ 34	195
Total changes during period	当期変動額合計	△ 815	110	2,773	△ 1,811	257	△ 27	△ 34	24,007
Balance at end of period	当期末残高	193,428	671	75	904	195,080	323	1,357	1,016,815

Note: Figures less than ￥1 million are omitted.

当連結会計年度(自 2019年4月1日 至 2020年3月31日)
FY2019 Ended Mar.31,2020

Millions of Yen (金額単位:百万円)

		Shareholders' equity				
		株主資本				
		Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
		資本金	資本剰余金	利益剰余金	自己株式	株主資本合計
Balance at beginning of period	当期首残高	90,845	54,884	705,966	△ 31,642	820,053
Changes during period	当期変動額					
Dividends of surplus	剰余金の配当			△ 12,735		△ 12,735
Profit attributable to owners of the parent	親会社株主に帰属する当期純利益			38,703		38,703
Purchase of treasury shares	自己株式の取得				△ 8,623	△ 8,623
Disposal of treasury shares	自己株式の処分			△ 0	0	0
Cancellation of treasury shares	自己株式の消却			△ 10,139	10,139	—
Net changes in items other than shareholders' equity	株主資本以外の項目の当期変動額(純額)					
Total changes during period	当期変動額合計	—	—	15,827	1,516	17,344
Balance at end of period	当期末残高	90,845	54,884	721,793	△ 30,125	837,397

		Accumulated other comprehensive income					Share acquisition rights	Non-controlling interests	Total net assets
		その他の包括利益累計額							
		Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income			
		その他有価証券評価差額金	繰延ヘッジ損益	為替換算調整勘定	退職給付に係る調整累計額	その他の包括利益累計額合計			
Balance at beginning of period	当期首残高	193,428	671	75	904	195,080	323	1,357	1,016,815
Changes during period	当期変動額								
Dividends of surplus	剰余金の配当								△ 12,735
Profit attributable to owners of the parent	親会社株主に帰属する当期純利益								38,703
Purchase of treasury shares	自己株式の取得								△ 8,623
Disposal of treasury shares	自己株式の処分								0
Cancellation of treasury shares	自己株式の消却								—
Net changes in items other than shareholders' equity	株主資本以外の項目の当期変動額（純額）	△ 39,065	△ 264	△ 1,179	△ 782	△ 41,290	38	△ 112	△41,364
Total changes during period	当期変動額合計	△ 39,065	△ 264	△ 1,179	△ 782	△ 41,290	38	△ 112	△24,020
Balance at end of period	当期末残高	154,363	407	△ 1,103	121	153,789	361	1,245	992,794

Note: Figures less than ￥1 million are omitted.

4. CONSOLIDATED STATEMENTS OF CASH FLOWS 連結キャッシュ・フロー計算書

		Millions of Yen (金額単位：百万円)	
		FY2018	FY2019
1.Cash flows from operating activities	I 営業活動によるキャッシュ・フロー		
Profit before income taxes	税金等調整前当期純利益	66,681	54,596
Depreciation	減価償却費	13,239	11,852
Impairment loss	減損損失	—	52
Gain on return of assets from retirement benefits trust	退職給付信託返還益	△3,490	—
Share of loss (profit) of entities accounted for using equity method	持分法による投資損益(△は益)	△109	△505
Increase (decrease) in allowance for loan losses	貸倒引当金の増減(△)	1,462	3,252
Increase (decrease) in allowance for investment loss	投資損失引当金の増減額(△は減少)	1	0
Decrease (increase) in retirement benefit asset	退職給付に係る資産の増減額(△は増加)	3,451	△1,496
Increase (decrease) in retirement benefit liability	退職給付に係る負債の増減額(△は減少)	△85	△598
Increase (decrease) in provision for retirement benefits for directors	役員退職慰労引当金の増減額(△は減少)	23	52
Increase (decrease) in provision for reimbursement of deposits	睡眠預金払戻損失引当金の増減(△)	△186	245
Increase (decrease) in provision for contingent loss	偶発損失引当金の増減額(△は減少)	△256	198
Increase (decrease) in provision for point card certificates	ポイント引当金の増減額(△は減少)	0	66
Interest income	資金運用収益	△143,104	△134,856
Interest expenses	資金調達費用	27,135	28,666
Loss (gain) related to securities	有価証券関係損益(△)	△6,578	△7,107
Loss (gain) on money held in trust	金銭の信託の運用損益(△は運用益)	△41	△45
Loss (gain) on disposal of non-current assets	固定資産処分損益(△は益)	188	315
Net decrease (increase) in trading assets	特定取引資産の純増(△)減	△17,039	22,039
Net increase (decrease) in trading liabilities	特定取引負債の純増減(△)	△1,471	△1,915
Net decrease (increase) in loans and bills discounted	貸出金の純増(△)減	△244,650	△420,349
Net increase (decrease) in deposit	預金の純増減(△)	310,495	172,829
Net increase (decrease) in negotiable certificates of deposit	譲渡性預金の純増減(△)	△38,091	26,427
Net increase (decrease) in borrowed money	借入金の純増減(△)	△3,687	390,234
Net decrease (increase) in due from banks (excluding due from Bank of Japan)	預け金(日銀預け金を除く)の純増(△)減	34,278	81,029
Net decrease (increase) in call loans	コールローン等の純増(△)減	△67,055	100,252
Net decrease (increase) in monetary claims bought	買入金銭債権の純増(△)減	1,438	4,511
Net increase (decrease) in call money	コールマネー等の純増減(△)	96,058	△34,407
Net increase (decrease) in payables under repurchase agreements	売現先勘定の純増減(△)	21,983	207,152
Net increase (decrease) in payables under securities lending transactions	債券貸借取引受入担保金の純増減(△)	△68,682	—
Net decrease (increase) in foreign exchanges-assets	外国為替(資産)の純増(△)減	1,423	△4,363
Net increase (decrease) in foreign exchanges-liabilities	外国為替(負債)の純増減(△)	△3,345	81
Net decrease (increase) in lease receivables and investments in leases	リース債権及びリース投資資産の純増(△)減	△5,256	△11,878
Increase (decrease) in straight bonds-issuance and redemption	普通社債発行及び償還による増減(△)	36,074	△1,036
Net increase (decrease) in borrowed money from trust account	信託勘定借の純増減(△)	15	△13
Interest received	資金運用による収入	140,654	141,489
Interest paid	資金調達による支出	△26,402	△29,349
Other, net	その他	△30,073	△2,261
Subtotal	小 計	94,996	595,162
Income taxes paid	法人税等の支払額	△21,682	△15,240
Net cash provided by (used in) operating activities	営業活動によるキャッシュ・フロー	73,314	579,922
2.Cash flows from investing activities	II 投資活動によるキャッシュ・フロー		
Purchase of securities	有価証券の取得による支出	△1,336,340	△1,382,860
Proceeds from sales of securities	有価証券の売却による収入	1,326,596	922,345
Proceeds from redemption of securities	有価証券の償還による収入	220,243	166,176
Increase in money held in trust	金銭の信託の増加による支出	△200	△100
Purchase of tangible fixed assets	有形固定資産の取得による支出	△3,350	△2,650
Purchase of intangible fixed assets	無形固定資産の取得による支出	△7,378	△12,092
Proceeds from sales of tangible fixed assets	有形固定資産の売却による収入	438	508
Payments for asset retirement obligations	資産除去債務の履行による支出	△255	—
Sales of stocks of equity method affiliate	持分法適用関連会社株式の売却による収入	—	1,274
Net cash provided by (used in) investing activities	投資活動によるキャッシュ・フロー	199,753	△307,397
3.Cash flows from financing activities	III 財務活動によるキャッシュ・フロー		
Redemption of bonds with subscription rights to shares	新株予約権付社債の償還による支出	△53,120	—
Dividends paid	配当金の支払額	△13,051	△12,719
Dividends paid to non-controlling interests	非支配株主への配当金の支払額	△2	△2
Purchase of treasury shares	自己株式の取得による支出	△10,070	△8,623
Proceeds from sales of treasury shares	自己株式の売却による収入	0	0
Net cash provided by (used in) financing activities	財務活動によるキャッシュ・フロー	△76,244	△21,345
4.Effect of exchange rate change on cash and cash equivalents	IV 現金及び現金同等物に係る換算差額	△73	△8
5.Net increase (decrease) in cash and cash equivalents	V 現金及び現金同等物の増減額(△は減少)	196,750	251,170
6.Cash and cash equivalents at beginning of period	VI 現金及び現金同等物の期首残高	711,919	908,669
7.Cash and cash equivalents at end of period	VII 現金及び現金同等物の期末残高	908,669	1,159,840

Note: Figures less than ￥1 million are omitted.

5. THE SCOPE OF CONSOLIDATED FINANCIAL REPORTING AND APPLICATION OF THE EQUITY METHOD 連結の範囲に関する事項、持分法の適用に関する事項等

1. The Scope of Consolidated Financial Reporting

Number of consolidated subsidiaries : 13

SHIZUGIN MANAGEMENT CONSULTING CO., LTD.
SHIZUGIN LEASE CO., LTD.
SHIZUGIN IT SOLUTION CO., LTD.
SHIZUGIN CREDIT GUARANTY CO., LTD.
SHIZUGIN DC CARD CO., LTD.
SHIZUOKA CAPITAL CO., LTD.
SHIZUGIN TM SECURITIES CO., LTD.
SHIZUGIN GENERAL SERVICE CO., LTD.
SHIZUGIN MORTGAGE SERVICE CO., LTD.
SHIZUGIN BUSINESS CREATE CO., LTD.
SHIZUGIN HEARTFUL CO., LTD.
SHIZUOKA BANK (EUROPE) S.A.
SHIZUOKA LIQUIDITY RESERVE , LTD.

2. Application of the Equity Method

Number of affiliated companies accounted for by the equity method : 3

SHIZUGIN SAISON CARD CO., LTD.
MONEX GROUP, INC.
COMMONS ASSET MANAGEMENT, INC.

3. Balance Sheet Dates of Consolidated Subsidiaries

Balance sheet dates of consolidated subsidiaries are as follows :

March 31, 2020 : 13

B. NON—CONSOLIDATED FINANCIAL INFORMATION 単体決算情報
1. NON—CONSOLIDATED BALANCE SHEETS 貸借対照表

Millions of Yen (金額単位: 百万円)			
		As of March 31,2019	As of March 31,2020
ASSETS:	(資産の部)		
Cash and due from banks	現金預け金	1,210,135	1,373,370
Call loans	コールローン	270,212	169,388
Monetary claims bought	買入金銭債権	40,332	35,820
Trading assets	特定取引資産	36,309	11,979
Money held in trust	金銭の信託	3,900	4,000
Securities	有価証券	1,414,025	1,660,896
Loans and bills discounted	貸出金	8,556,855	8,969,542
Foreign exchanges	外国為替	7,458	11,882
Other assets	その他資産	98,641	113,545
Tangible fixed assets	有形固定資産	63,029	59,172
Intangible fixed assets	無形固定資産	38,956	46,953
Prepaid pension cost	前払年金費用	5,028	8,129
Customers' liabilities for acceptances and guarantees	支払承諾見返	111,770	80,509
Allowance for loan losses	貸倒引当金	△37,094	△39,463
Allowance for investment loss	投資損失引当金	△55	△55
Total assets	資産の部合計	11,819,507	12,505,670
LIABILITIES:	(負債の部)		
Deposits	預金	9,877,734	10,055,167
Negotiable certificates of deposit	譲渡性預金	119,509	143,124
Call money	コールマネー	168,834	131,103
Payables under repurchase agreements	売現先勘定	99,206	318,295
Trading liabilities	特定取引負債	6,031	4,115
Borrowed money	借入金	253,941	631,655
Foreign exchanges	外国為替	547	632
Bonds payable	社債	35,444	33,914
Bonds with share acquisition rights	新株予約権付社債	33,297	32,649
Borrowed money from trust account	信託勘定借	243	229
Other liabilities	その他負債	69,519	73,428
Provision for retirement benefits	退職給付引当金	18,454	18,257
Provision for retirement benefits for directors	役員退職慰労引当金	145	159
Provision for reimbursement of deposits	睡眠預金払戻損失引当金	980	1,225
Provision for contingent loss	偶発損失引当金	1,249	1,447
Provision for point card certificates	ポイント引当金	306	369
Deferred tax liabilities	繰延税金負債	65,433	49,134
Acceptances and guarantees	支払承諾	111,770	80,509
Total liabilities	負債の部合計	10,862,650	11,575,419
NET ASSETS:	(純資産の部)		
Share capital	資本金	90,845	90,845
Capital surplus	資本剰余金	54,884	54,884
Legal capital surplus	資本準備金	54,884	54,884
Retained earnings	利益剰余金	649,346	659,913
Legal retained earnings	利益準備金	90,845	90,845
Other retained earnings	その他利益剰余金	558,500	569,068
Reserve for tax purpose reduction entry of non-current assets	固定資産圧縮積立金	3,307	3,200
Reserve for special depreciation	特別償却準備金	20	13
Special reserve	特別積立金	513,700	518,700
Retained earnings brought forward	繰越利益剰余金	41,473	47,154
Treasury shares	自己株式	△31,642	△30,125
Total shareholders' equity	株主資本合計	763,433	775,517
Valuation difference on available-for-sale securities	その他有価証券評価差額金	192,476	154,011
Deferred gains or losses on hedges	繰延ヘッジ損益	623	360
Total valuation and translation adjustments	評価・換算差額等合計	193,100	154,371
Share acquisition rights	新株予約権	323	361
Total net assets	純資産の部合計	956,857	930,251
Total liabilities and net assets	負債及び純資産の部合計	11,819,507	12,505,670

Note: Figures less than ¥1 million are omitted.

2. NON—CONSOLIDATED STATEMENTS OF INCOME 損益計算書

Millions of Yen (金額単位:百万円)

		FY2018	FY2019
Ordinary income (KEIJO SHUEKI)	経常収益	192,951	183,906
Interest income	資金運用収益	144,272	135,714
(Interest on loans and discounts)	(うち貸出金利息)	(105,951)	(105,162)
(Interest and dividends on securities)	(うち有価証券利息配当金)	(32,565)	(24,934)
Trust fees	信託報酬	3	2
Fees and commissions	役務取引等収益	30,495	30,797
Trading income	特定取引収益	820	633
Other ordinary income	その他業務収益	7,266	9,833
Other income	その他経常収益	10,092	6,924
Ordinary expenses (KEIJO HIYO)	経常費用	136,463	137,443
Interest expenses	資金調達費用	27,628	28,865
(Interest on deposits)	(うち預金利息)	(11,920)	(11,872)
Fees and commissions payments	役務取引等費用	14,736	15,193
Other ordinary expenses	その他業務費用	5,702	1,939
General and administrative expenses	営業経費	82,015	79,372
Other expenses	その他経常費用	6,380	12,072
Ordinary profit (KEIJO RIEKI)	経常利益	56,487	46,462
Extraordinary income	特別利益	3,610	411
Extraordinary losses	特別損失	300	385
Profit before income taxes	税引前当期純利益	59,797	46,489
Income taxes-current	法人税、住民税及び事業税	14,943	13,473
Income taxes-deferred	法人税等調整額	2,214	△426
Total income taxes	法人税等合計	17,157	13,046
Profit (TOKI JUNRIEKI)	当期純利益	42,639	33,442

Note: Figures less than ¥1 million are omitted.

3. NON-CONSOLIDATED STATEMENTS OF CHANGES IN NET ASSETS

株主資本等変動計算書

前事業年度(自 平成2018年4月1日 至 平成2019年3月31日)
FY2018 Ended Mar.31,2019

Millions of Yen (金額単位:百万円)

		Shareholders' equity		
		株主資本		
		Share capital	Capital surplus	
			資本剰余金	
			Legal capital surplus	Total capital surplus
		資本金	資本準備金	資本剰余金合計
Balance at beginning of period	当期首残高	90,845	54,884	54,884
Changes during period	当期変動額			
Dividends of surplus	剰余金の配当			
Provision of reserve for tax purpose reduction entry of non-current assets	固定資産圧縮積立金の積立			
Reversal of reserve for tax purpose reduction entry of non-current assets	固定資産圧縮積立金の取崩			
Reversal of reserve for special depreciation	特別償却準備金の取崩			
Provision of special reserve	特別積立金の積立			
Profit	当期純利益			
Purchase of treasury shares	自己株式の取得			
Disposal of treasury shares	自己株式の処分			
Cancellation of treasury shares	自己株式の消却			
Net changes in items other than shareholders' equity	株主資本以外の項目の当期変動額(純額)			
Total changes during period	当期変動額合計	—	—	—
Balance at end of period	当期末残高	90,845	54,884	54,884

		Shareholders' equity							
		株主資本							
		Retained earnings						Treasury shares	Total shareholders' equity
		利益剰余金							
		Legal retained earnings	Other retained earnings				Total retained earnings		
			その他利益剰余金						
			Reserve for tax purpose reduction entry of non-current assets	Reserve for special depreciation	Special reserve	Retained earnings brought forward			
利益準備金	固定資産圧縮積立金	特別償却準備金	特別積立金	繰越利益剰余金	利益剰余金合計	自己株式	株主資本合計		
Balance at beginning of period	当期首残高	90,845	3,362	26	508,700	47,375	650,311	△ 52,183	743,857
Changes during period	当期変動額								
Dividends of surplus	剰余金の配当					△ 13,065	△ 13,065		△ 13,065
Provision of reserve for tax purpose reduction entry of non-current assets	固定資産圧縮積立金の積立		35			△ 35	—		—
Reversal of reserve for tax purpose reduction entry of non-current assets	固定資産圧縮積立金の取崩		△ 91			91	—		—
Reversal of reserve for special depreciation	特別償却準備金の取崩			△ 6		6	—		—
Provision of special reserve	特別積立金の積立				5,000	△ 5,000	—		—
Profit	当期純利益					42,639	42,639		42,639
Purchase of treasury shares	自己株式の取得							△ 10,070	△ 10,070
Disposal of treasury shares	自己株式の処分					△ 9	△ 9	81	72
Cancellation of treasury shares	自己株式の消却					△ 30,530	△ 30,530	30,530	—
Net changes in items other than shareholders' equity	株主資本以外の項目の当期変動額(純額)								
Total changes during period	当期変動額合計	—	△ 55	△ 6	5,000	△ 5,902	△ 964	20,541	19,576
Balance at end of period	当期末残高	90,845	3,307	20	513,700	41,473	649,346	△ 31,642	763,433

		Valuation and translation adjustments			Share acquisition rights	Total net assets
		評価・換算差額等				
		Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Total valuation and translation adjustments		
		その他有価証券 評価差額金	繰延ヘッジ損益	評価・換算 差額等合計	新株予約権	純資産合計
Balance at beginning of period	当期首残高	193,179	671	193,850	350	938,058
Changes during period	当期変動額					
Dividends of surplus	剰余金の配当					△ 13,065
Provision of reserve for tax purpose reduction entry of non-current assets	固定資産圧縮積立金の積立					—
Reversal of reserve for tax purpose reduction entry of non-current assets	固定資産圧縮積立金の取崩					—
Reversal of reserve for special depreciation	特別償却準備金の取崩					—
Provision of special reserve	特別積立金の積立					—
Profit	当期純利益					42,639
Purchase of treasury shares	自己株式の取得					△ 10,070
Disposal of treasury shares	自己株式の処分					72
Cancellation of treasury shares	自己株式の消却					—
Net changes in items other than shareholders' equity	株主資本以外の項目の 当期変動額（純額）	△ 702	△ 47	△ 750	△ 27	△ 777
Total changes during period	当期変動額合計	△ 702	△ 47	△ 750	△ 27	18,799
Balance at end of period	当期末残高	192,476	623	193,100	323	956,857

Note: Figures less than ￥1 million are omitted.

当事業年度(自 平成2019年4月1日 至 平成2020年3月31日)
FY2019 Ended Mar.31,2020

		Shareholders' equity		
		株主資本		
		Share capital	Capital surplus	
			資本剰余金	
			Legal capital surplus	Total capital surplus
		資本金	資本準備金	資本剰余金合計
Balance at beginning of period	当期首残高	90,845	54,884	54,884
Changes during period	当期変動額			
Dividends of surplus	剰余金の配当			
Reversal of reserve for tax purpose reduction entry of non-current assets	固定資産圧縮積立金の取崩			
Reversal of reserve for special depreciation	特別償却準備金の取崩			
Provision of special reserve	特別積立金の積立			
Profit	当期純利益			
Purchase of treasury shares	自己株式の取得			
Disposal of treasury shares	自己株式の処分			
Cancellation of treasury shares	自己株式の消却			
Net changes in items other than shareholders' equity	株主資本以外の項目の当期変動額（純額）			
Total changes during period	当期変動額合計	—	—	—
Balance at end of period	当期末残高	90,845	54,884	54,884

		Shareholders' equity							
		株主資本							
		Retained earnings						Treasury shares	Total shareholders' equity
		利益剰余金							
		Legal retained earnings	Other retained earnings				Total retained earnings		
			その他利益剰余金						
			Reserve for tax purpose reduction entry of non-current assets	Reserve for special depreciation	Special reserve	Retained earnings brought forward			
利益準備金	固定資産圧縮積立金	特別償却準備金	特別積立金	繰越利益剰余金	利益剰余金合計	自己株式	株主資本合計		
Balance at beginning of period	当期首残高	90,845	3,307	20	513,700	41,473	649,346	△ 31,642	763,433
Changes during period	当期変動額								
Dividends of surplus	剰余金の配当					△ 12,735	△ 12,735		△ 12,735
Reversal of reserve for tax purpose reduction entry of non-current assets	固定資産圧縮積立金の取崩		△ 106			106	—		—
Reversal of reserve for special depreciation	特別償却準備金の取崩			△ 6		6	—		—
Provision of special reserve	特別積立金の積立				5,000	△ 5,000	—		—
Profit	当期純利益					33,442	33,442		33,442
Purchase of treasury shares	自己株式の取得							△ 8,623	△ 8,623
Disposal of treasury shares	自己株式の処分					△ 0	△ 0	0	0
Cancellation of treasury shares	自己株式の消却					△ 10,139	△ 10,139	10,139	—
Net changes in items other than shareholders' equity	株主資本以外の項目の当期変動額（純額）								
Total changes during period	当期変動額合計	—	△ 106	△ 6	5,000	5,680	10,567	1,516	12,083
Balance at end of period	当期末残高	90,845	3,200	13	518,700	47,154	659,913	△ 30,125	775,517

		Valuation and translation adjustments			Share acquisition rights	Total net assets
		評価・換算差額等				
		Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Total valuation and translation adjustments		
		その他有価証券 評価差額金	繰延ヘッジ損益	評価・換算 差額等合計		
Balance at beginning of period	当期首残高	192,476	623	193,100	323	956,857
Changes during period	当期変動額					
Dividends of surplus	剰余金の配当					△ 12,735
Reversal of reserve for tax purpose reduction entry of non-current assets	固定資産圧縮積立金の取崩					—
Reversal of reserve for special depreciation	特別償却準備金の取崩					—
Provision of special reserve	特別積立金の積立					—
Profit	当期純利益					33,442
Purchase of treasury shares	自己株式の取得					△ 8,623
Disposal of treasury shares	自己株式の処分					0
Cancellation of treasury shares	自己株式の消却					—
Net changes in items other than shareholders' equity	株主資本以外の項目の 当期変動額（純額）	△ 38,465	△ 263	△ 38,728	38	△ 38,689
Total changes during period	当期変動額合計	△ 38,465	△ 263	△ 38,728	38	△ 26,606
Balance at end of period	当期末残高	154,011	360	154,371	361	930,251

Note: Figures less than ￥1 million are omitted.