



SoftBank Group Corp.

March 10, 2021 – SoftBank Group Corp. (the “**Company**”) hereby announces the completion of the settlement of the Company’s tender offers (the “**Tender Offers**”) and consent solicitation (the “**Consent Solicitation**”), which were first announced on February 22, 2021, on the terms and subject to the conditions set out in the tender offer and consent solicitation memorandum dated February 22, 2021 (the “**Tender Offer and Consent Solicitation Memorandum**”) and the consent solicitation statement dated February 22, 2021 (the “**Consent Solicitation Statement**”). Capitalized terms used in this announcement, but not defined herein, have the meanings given to them in the Tender Offer and Consent Solicitation Memorandum and the Consent Solicitation Statement.

As a result of the settlement of the Tender Offers, the Company has purchased the Notes that were validly tendered and accepted for purchase as set out in the announcement by the Company dated March 8, 2021, including an additional €2,000,000 of 4.000% Euro-denominated Senior Notes due April 2023. Concurrently, the Company has paid the applicable Consent Fee to all Holders who validly delivered (and did not validly revoke) a Consent to the Proposed Amendments prior to the Expiration Deadline. As a result of the settlement of the Tender Offers and the Consent Solicitation, the Proposed Amendments to the 2015 Notes Indenture, the 2017 Notes Indenture, the 2018 Exchange Notes Indenture and the 2018 Notes Indenture have become operative. The details of the Notes purchased pursuant to the Tender Offers and the outstanding principal amount of each series of the Notes (excluding the Notes held by the Company), as a result of the settlement of the Tender Offers and as of the date hereof, are as follows.

Description of the Notes	ISIN/Common Code	Series Acceptance Amount	Series Scaling Factor ¹	Clearing Price	Outstanding Principal Amount
5.375% USD-denominated Senior Notes due July 2022	XS1266660635/ 126666063	\$229,866,000	N/A	105.000%	\$512,798,000
4.000% Euro-denominated Senior Notes due July 2022	XS1266662763/ 126666276	€99,550,000	N/A	104.750%	€186,984,000
6.000% USD-denominated Senior Notes due July 2025	XS1266660122/ 126666012	\$112,191,000	N/A	112.875%	\$575,071,000
4.750% Euro-denominated Senior Notes due July 2025	XS1266662334/ 126666233	€56,268,000	N/A	112.500%	€632,846,000
5.250% Euro-denominated Senior Notes due July 2027	XS1266661013/ 126666101				€210,620,000
4.750% USD-denominated Senior Notes due September 2024	XS1684384511/ 168438451	\$373,223,000	N/A	108.625%	\$834,695,000
3.125% Euro-denominated Senior Notes due September 2025	XS1684385161/ 168438516	€289,483,000	N/A	105.750%	€810,849,000
5.125% USD-denominated Senior Notes due September 2027	XS1684384867/ 168438486	\$48,845,000	16.807%	110.375%	\$1,784,302,000
4.000% Euro-denominated Senior Notes due September 2029	XS1684385591/ 168438559				€689,856,000
6.250% USD-denominated Senior Notes due April 2028	XS1793255198/ 179325519				\$499,956,000
5.000% Euro-denominated Senior Notes due April 2028	XS1793255941/ 179325594				€1,173,607,000
5.500% USD-denominated Senior Notes due April 2023	XS1811212890/ 181121289	\$135,835,000	N/A	108.250%	\$164,165,000
4.000% Euro-denominated Senior Notes due April 2023	XS1811213781/ 181121378	€365,011,000	N/A	106.625%	€634,989,000
6.125% USD-denominated Senior Notes due April 2025	XS1811213435/ 181121343	\$78,268,000	N/A	113.000%	\$371,732,000
4.500% Euro-denominated Senior Notes due April 2025	XS1811213864/ 181121386	€87,756,000	N/A	111.375%	€302,566,000

¹ “N/A” means that all Notes of the Series tendered pursuant to Non-Competitive Tender Instructions and all Notes of the Series tendered pursuant to Competitive Tender Instructions that specify a Purchase Price below or equal to the relevant Clearing Price of such Series are accepted by the Company in full.

Investor Contact Information

For further details, please refer to the Tender Offer and Consent Solicitation Memorandum (for Eligible Holders) or the Consent Solicitation Statement (for other Holders). Questions about the terms of the Tender Offers and the Consent Solicitation should be directed to the Dealer Managers and Solicitation Agents. Beneficial owners of Notes may also contact their brokers, dealers, commercial banks, trust companies or other nominee for assistance concerning the Tender Offers and the Consent Solicitation.

DEALER MANAGERS AND SOLICITATION AGENTS

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TENDER AND INFORMATION AGENT

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DISCLAIMER

This announcement must be read in conjunction with the Tender Offer and Consent Solicitation Memorandum (for Eligible Holders) or the Consent Solicitation Statement (for other Holders), each distributed separately. The Tender Offer and Consent Solicitation Memorandum and the Consent Solicitation Statement contain important information which should be read carefully before any decision is made with respect to the Tender Offers and the Consent Solicitation. Each Holder is recommended to seek its own financial and legal advice, including in respect of any tax consequences, immediately from its stockbroker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser.

None of the Tender Offer and Consent Solicitation Memorandum, the Consent Solicitation Statement or this announcement constitutes an offer to buy or the solicitation of an offer to sell Notes in any circumstances in which it is unlawful to do so. In those jurisdictions where the securities, blue sky or other laws require the Tender Offers to be made by a licensed broker or dealer and the Dealer Managers and Solicitation Agents or any of their respective affiliates is such a licensed broker or dealer in any such jurisdiction, the Tender Offers shall be deemed to be made by the Dealer Managers and Solicitation Agents or such affiliate, as the case may be, on behalf of the Company in such jurisdictions.