



VERTEX VENTURE HOLDINGS LTD (THE “ISSUER”)

**U.S.\$2,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME (THE “PROGRAMME”)
- S.\$450,000,000 3.30% NOTES DUE 2028**

ISSUANCE AND ALLOTMENT OF 700,000 S.\$ CLASS A REDEEMABLE PREFERENCE SHARES

The board of directors (“**Board**”) of the Issuer wishes to announce that the Issuer has issued and allotted 700,000 S.\$ Class A redeemable preference shares (“**S.\$ Class A RPS**”) at S\$100 per share to its existing S.\$ Class A RPS holder, a subsidiary of Temasek Holdings (Private) Limited, for a consideration of S\$70,000,000 on 13 November 2025, in accordance with the terms of the existing subscription agreement RPS.

The subscription monies will be utilized to fund investment commitments into Vertex captive and/or network funds.

After the allotment and issuance of 700,000 S.\$ Class A RPS, the total amount of issued and paid-up Class A RPS of the Issuer will increase from S\$30,071,500 to S\$100,071,500. The new S\$ Class A RPS will rank *pari passu* in all respects with, and carry all rights similar to the existing issued S\$ Class A RPS.

**BY ORDER OF THE BOARD
VERTEX VENTURE HOLDINGS LTD**

CHUA KEE LOCK
DIRECTOR AND CHIEF EXECUTIVE OFFICER
13 November 2025