

Keppel Infrastructure Trust

(Business Trust Registration Number 2007001)

(Constituted in the Republic of Singapore as a business trust pursuant to a trust deed dated 5 January 2007 (as amended))

ANNOUNCEMENT

COMPLETION OF DISPOSAL OF 51% OF THE ISSUED AND PAID-UP SHARE CAPITAL OF DATACENTRE ONE PTE. LTD. (“DATACENTRE ONE”)

Keppel Infrastructure Fund Management Pte. Ltd. (“**Trustee-Manager**”), in its capacity as trustee-manager of Keppel Infrastructure Trust (“**KIT**”) refers to its announcement dated 16 September 2019 and the circular of KIT dated 8 October 2019 (the “**Circular**”). All capitalised terms used but not defined herein shall, unless otherwise defined or the context otherwise requires, have the same meaning as given to them in the Circular.

The Trustee-Manager is pleased to announce that the CityDC Pte. Ltd., a wholly-owned subsidiary of KIT, has completed the disposal of 51.0% of the issued and paid up share capital of DataCentre One today. Accordingly, DataCentre One has ceased to be a subsidiary of KIT.

KIT achieved a gain of S\$50.8 million as a result of the KIT Disposal.

KEPPEL INFRASTRUCTURE FUND MANAGEMENT PTE. LTD. (Company Registration Number: 200803959H) As Trustee-Manager of Keppel Infrastructure Trust

Winnie Mak / Esther Chua
Company Secretaries
31 October 2019

IMPORTANT NOTICE

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Trustee-Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the Trustee-Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units. The past performance of KIT is not necessarily indicative of the future performance of KIT. This announcement may contain forward-looking statements that involve assumptions, risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from other developments or companies, shifts in expected levels of occupancy rate, property rental income, charge out collections, changes in operating expenses (including employee wages, benefits and training costs), governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business. You are cautioned not to place undue reliance on these forward-looking statements, which are based on the Trustee-Manager’s current view on future events.