PROCURRI CORPORATION LIMITED

(Company Registration No. 201306969W)
(Incorporated in the Republic of Singapore)

PROPOSED ACQUISITION BY EXEO GLOBAL ASSET HOLDINGS PTE. LTD. OF ALL THE SHARES IN THE ISSUED SHARE CAPITAL OF PROCURRI CORPORATION LIMITED (OTHER THAN THOSE HELD BY EXEO GLOBAL ASSET HOLDINGS PTE. LTD. AND ANY TREASURY SHARES) BY WAY OF A SCHEME OF ARRANGEMENT

NOTICE OF COURT HEARING DATE TO CONVENE THE SCHEME MEETING

1. INTRODUCTION

The board of directors of Procurri Corporation Limited (the "**Company**") refers to the joint announcement (the "**Joint Announcement**") made by the Company and Exeo Global Asset Holdings Pte. Ltd. (the "**Offeror**") on 28 April 2025 in relation to the proposed acquisition by the Offeror of all the shares in the issued share capital of the Company (other than those held by the Offeror and any treasury shares) via a scheme of arrangement (the "**Scheme**") pursuant to Section 210 of the Companies Act 1967 of Singapore and in accordance with the Singapore Code on Take-overs and Mergers.

Unless otherwise defined, all capitalised terms in this announcement shall bear the same meanings as set out in the Joint Announcement.

2. NOTICE OF COURT HEARING DATE TO CONVENE THE SCHEME MEETING

As stated in the Joint Announcement, the Scheme is required to be approved by the Target Shareholders at a Scheme Meeting to be convened by the Company.

Leave of the High Court of the Republic of Singapore (the "**Court**") is required to convene the Scheme Meeting. In this regard, the Company wishes to announce that an application in HC/OA 725/2025 (the "**Application**") has been filed with the Court for leave to convene the Scheme Meeting in the manner set out in the Application.

The Court has directed that the Application be fixed for hearing at 10 a.m. on 23 July 2025.

Further information on the Scheme (including the expected timeline for the Scheme) will be set out in the Scheme Document to be issued by the Company to the Target Shareholders in due course.

3. DIRECTORS' RESPONSIBILITY STATEMENT

The directors of the Company (including those who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed herein are fair and accurate and that no material facts have been omitted from this announcement, the omission of which would make any statement in this announcement misleading, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Offeror, the sole responsibility of the directors of the Company has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced herein.

The directors of the Company do not accept any responsibility for any information relating to the Offeror or any opinion or rationale expressed by the Offeror.

16 July 2025

By order of the board of directors

PROCURRI CORPORATION LIMITED