TRAVELITE HOLDINGS LTD.
(Incorporated in Singapore)
(Company Registration Number: 200511089K)

CORRIGENDUM TO THE ANNOUNCEMENT RELATING TO THE PROPOSED ACQUISITION OF 40% OF THE TOTAL NUMBER OF ISSUED SHARES IN THE CAPITAL OF FUNKIE MONKIES VENTURES PTE. LTD.

Unless otherwise defined or the context otherwise requires, all capitalised terms used herein bear the same meanings as in the Announcement (as defined below).

The Board of Directors (the "**Board**") of Travelite Holdings Ltd. (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the Company's announcement dated 24 March 2023 (the "**Announcement**") relating to the proposed acquisition of 40% of the total number of issued shares in the capital of Funkie Monkies Ventures Pte. Ltd., and wishes to clarify the following financial information due to an unintentional and inadvertent error (the corrections have been underlined for easy reference):

1. Under paragraph 3.1 of the Announcement – Pro forma NAV and NTL of the Target Group

The unaudited pro forma net asset value and net tangible liability of the Target Group as at 28 February 2023 were S$166,274 and S$170,539 respectively.

2. Under paragraph 3.8.1 of the Announcement – Financial Effects on NTA of the Group

Assuming the Proposed Acquisition had been completed on 31 March 2022, the financial effects on the NTA per share of the Group as at 31 March 2022 are as follows:

	Before the Proposed Acquisition	**After the Proposed Acquisition (without any earnout)**	**After the Proposed Acquisition (assuming Maximum Consideration satisfied solely in cash)**
NTA attributable to equity holders of the Company (S$'000)	16,363	15,607	14,495
Number of shares ('000)	63,098	63,098	63,098
NTA per share (S$ cents)	0.259	0.247	0.230

Save as disclosed above, the other information contained in the Announcement remains unchanged.

By Order of the Board

Thang Teck Jong
Executive Chairman
11 April 2023