

Vallianz Holdings Limited
Co Reg No. 199206945E

12 International Business Park, Swiber@IBP #03-02 Singapore 609920
Tel: +65 6505 0600 Fax: +65 6505 0601
www.vallianzhholdings.com

ALLOTMENT AND ISSUANCE OF TRANCHE 2 CONSIDERATION SHARES - ACQUISITION OF OER HOLDINGS PTE. LTD.

1. Introduction

The board of directors (the “**Board**”) of Vallianz Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcements of the Company dated 30 September 2014, 20 October 2014 and 31 October 2014 in relation to the proposed acquisition of OER Holdings Pte. Ltd. (“**Earlier Announcements**”). All capitalized terms, unless otherwise defined herein or as the context otherwise requires, shall bear the same meaning as ascribed in the Earlier Announcements.

2. Issuance of Tranche 2 Consideration shares

- 2.1** Further to the Earlier Announcements and pursuant to the SPA and Supplemental Deed, the Board is pleased to announce the allotment and issuance of the Tranche 2 Consideration Shares (“**Consideration Shares**”) on 06 April 2016. The Consideration Shares will rank pari passu in all respects with the existing ordinary shares in the capital of the Company (“**Shares**”) as at the date of issuance of Consideration shares.
- 2.2** The listing and quotation of the Consideration Shares on the Official List of the SGX-ST is expected to take place with effect from 9.00 a.m., on or about 11 April 2016.
- 2.3** Following the completion of the Acquisition, the total number of Shares has increased from 3,415,544,719 Shares to 3,540,544,719 Shares.

By Order of the Board

Ling Yong Wah
Chief Executive Officer
06 April 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Provenance Capital Pte. Ltd. (“**Sponsor**”), for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Wong Bee Eng, Chief Executive Officer, at 96 Robinson Road, #13-01, SIF Building, Singapore 068899.

Telephone (65) 6227 1580 Email: wongbe@provenancecapital.com
